#### CHICO UNIFIED SCHOOL DISTRICT BOARD OF EDUCATION

#### Board Workshop Wednesday, November 5, 2014 5:00 p.m. Closed / 6:00 p.m. Open Chico Unified District Office, Large Conference Room 1163 East 7<sup>th</sup> Street, Chico, CA 95928

#### **AGENDA**

#### 1. CALL TO ORDER

1.1. Public comment on closed session items

#### 2. <u>CLOSED SESSION</u>

2.1. <u>Update on Labor Negotiations</u> Employee Organizations:

Representatives:

CUTA CSEA, Chapter #110 Kelly Staley, Superintendent Bob Feaster, Asst. Superintendent Dave Scott, Asst. Superintendent Kevin Bultema, Asst. Superintendent

2.2. Conference with Legal Counsel Pending Litigation – Conference With Legal Counsel per Government Code Section 54956.9(d) (Feaster, etal v. CSU, Chico) Attending: Kelly Staley, Superintendent Bob Feaster, Assistant Superintendent Dave Scott, Assistant Superintendent Paul Gant, Attorney at Law

If Closed Session is not completed before 6:00 p.m., it will resume immediately following the Open Session.

#### 3. RECONVENE TO REGULAR SESSION

- 3.1. Call to Order
- 3.2. Report Action Taken in Closed Session

#### 4. CONSENT CALENDAR

- 4.1. EDUCATIONAL SERVICES
  - 4.1.1. Consider Expulsion of Students with the following IDs: 55424, 57439, 59876, 61375, 62231, 72340
  - 4.1.2. Consider Expulsion Clearance of Student with the following ID: 66053
  - 4.1.3. Consider Approval of Consultant Agreement with Foley Jones for Work on 21<sup>st</sup> Century and ASES Programs
  - 4.1.4. Consider Approval of Quarterly Report on Williams Uniform Complaints
- 4.2. BUSINESS SERVICES
  - 4.2.1. Lease-Leaseback Contract Services for Phase 1C Quick Start Technology Projects
  - 4.2.2. Adoption of Resolution No. 1264-14 Adoption of Bidder Prequalification Process
- 4.3. BOARD
  - 4.3.1. Consider Approval of Request from California School Board Association (CSBA) to Join the Children's Movement of California

#### 5. DISCUSSION/ACTION CALENDAR

- 5.1. EDUCATIONAL SERVICES
  - 5.1.1. <u>Information</u>: Social and Emotional Support Programs in CUSD (Scott Lindstrom, Janet Brinson, and Sheri Zeno)

#### 5.2. BOARD

5.2.1. <u>Discussion/Action</u>: California School Board Association (CSBA) Annual Conference (Kelly Staley)

#### 6. ADJOURNMENT

Kathleen Kaiser, President Board of Education Chico Unified School District

Posted:10/31/14 :mm The Chico Unified School District Board of Education welcomes you to this meeting and invites you to participate in matters before the Board.

#### INFORMATION, PROCEDURES AND CONDUCT OF CUSD BOARD OF EDUCATION MEETINGS

No disturbance or willful interruption of any Board meeting shall be permitted. Persistence by an individual or group shall be grounds for the Chair to terminate the privilege of addressing the meeting. The Board may remove disruptive individuals and order the room cleared, if necessary. In this case, further Board proceedings shall concern only matters appearing on the agenda.

#### **CONSENT CALENDAR**

The items listed on the Consent Calendar may be approved by the Board in one action. However, in accordance with law, the public has a right to comment on any consent item. At the request of a member of the Board, any item on the consent agenda shall be removed and given individual consideration for action as a regular agenda item. Board Bylaw 9322.

#### STUDENT PARTICIPATION

At the discretion of the Board President, student speakers may be given priority to address items to the Board.

#### PUBLIC PARTICIPATON FOR ITEMS ON THE AGENDA (Regular and Special Board Meetings)

The Board shall give members of the public an opportunity to address the Board either before or during the Board's consideration of each item of business to be discussed at regular or special meetings.

- Speakers will identify themselves and will direct their comments to the Board.
- Each speaker will be allowed three (3) minutes to address the Board.
- In case of numerous requests to address the same item, the Board may select representatives to speak on each side of the item.

#### PUBLIC PARTICIPATON FOR ITEMS NOT ON THE AGENDA (Regular Board Meetings only)

The Board shall not take action or enter into discussion or dialog on any matter that is not on the meeting agenda, except as allowed by law. (Government Code 54954.2) Items brought forth at this part of the meeting may be referred to the Superintendent or designee or the Board may take the item under advisement. The matter may be placed on the agenda of a subsequent meeting for discussion or action by the Board.

- Public comments for items not on the agenda will be limited to one hour in duration (15 minutes at the beginning of the meeting and 45 minutes at the end of the meeting).
- Initially, each general topic will be limited to 3 speakers.
- Speakers will identify themselves and will direct their comments to the Chair.
- Each speaker will be given three (3) minutes to address the Board.
- Once 2 speakers have shared a similar viewpoint, the Chair will ask for a differing viewpoint. If no other viewpoint is represented then a 3<sup>rd</sup> speaker may present.
- Speakers will not be allowed to yield their time to other speakers.
- After all topics have been heard, the remainder of the hour may be used by additional speakers to address a previously raised issue.

#### WRITTEN MATERIAL:

The Board is unable to read written materials presented during the meeting. If any person intends to appear before the Board with written materials, they should be delivered to the Superintendent's Office or delivered via e-mail to the Board and Superintendent 10 days prior to the meeting date.

#### COPIES OF AGENDAS AND RELATED MATERIALS:

- Available at the meeting
- Available on the website: www.chicousd.org
- Available for inspection in the Superintendent's Office prior to the meeting
- Copies may be obtained after payment of applicable copy fees

#### AMERICANS WITH DISABILITIES ACT

Please contact the Superintendent's Office at 891-3000 ext. 149 should you require a disability-related modification or accommodation in order to participate in the meeting. This request should be received at least 48 hours prior to the meeting in order to accommodate your request.

Pursuant to Government Code 54957.5, If documents are distributed to board members concerning an agenda item within 72 hours of a regular board meeting, at the same time the documents will be made available for public inspection at the Chico Unified School District, Superintendent's Office located at 1163 East Seventh Street, Chico, CA 95928 or may be viewed on the website: <u>www.chiocusd.org</u>.

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AGENDA ITEM: C	Consultant Agreement with Foley	Jones and Associates
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Prepared by:	Janet Brinson, Director		10
X Consent		Board Date	November 5, 2014
Information On	ly		
Discussion/Acti	on		

#### **Background Information**

Foley Jones & Associates will provide assistance in the management of evaluation and data collection for each school site participating in the After School Education and Safety Program (ASES)/21<sup>st</sup> Century Community Learning Centers (CCLC) programs; technical assistance, and monthly site reviews and annual performance reports. In addition, a Foley Jones' representative will attend monthly collaborative planning meetings and develop, write, and submit annual reports for 21<sup>st</sup> Century and ASES AfterSchool Programs. An evaluator is required for the ASES/21<sup>st</sup> CCLC programs.

#### **Educational Implications**

Provide academic, enrichment, and recreation activities for students. Provide a safe and healthy environment conducive to learning.

#### Fiscal Implications

No impact to the General Fund.

CHICO UNIFIED SCHOOL DISTRICT **Business Services** 1163 E. 7<sup>th</sup> Street, Chico, CA 95928 (530) 891-3000

#### CONSULTANT AGREEMENT

1. A completed BS10a. "Certificate of Independent Consultant Agreement" guideline is: Attached if not on file On File (click to view)

2. A completed W9 "Request for Taxpayer Identification Number and Certification" form is: (
Attached if not on file On File (click to view)

This Agreement to furnish certain consulting services is made by and between Chico Unified School District and:

Name: Foley Jones & Associates, LLC Street Address/POB: PO Box 8661 City, State, Zip Code: Woodland, CA 95667 Phone: (530) 908-4604 Taxpayer ID/SSN: 27-4556161

This agreement will be in effect from: 11/1/14 Location(s) of Services:

to: 06/30/15

Chico Unified School District (various sites)

- 3. Scope of Work to be performed: (attach separate sheet if necessary) Manage annual evaluation & data collection plan; provide technical assistance, monthly reviews & annual performance reports; attend monthly collaborative planning meetings; and develop, write, and submit annual reports for 21st C and ASES programs. Participate in grant re-writes for exiting program
- 4. Goal (Strategic Plan, Site Plan, Other) to be achieved as a result of Consultant Services:

Provide academic, enrichment, and recreation activities for students. Provide a safe and healthy environment conducive to learning.

- 5. Funding/Programs Affected: (corresponding to accounts below)
  - 1) 21st Century Community Learning Center After School Programs
  - 2) After School Education and Safety Programs
  - 3)

6.	Pct, (%)	Fund	Resource	Proj/Yr	Goal	Function	Object	Site	Manager
	1) 23	01	6010	0	1032	1000	5800	570	6700
	2) 45	01	4124	0	1037	1000	5800	570	6700
	3) 32	01	4124	0	1039	1000	5800	570	6700
7.	Is there a	n impad	t to the Gene	eral Fund, L	Jnrestric	ted funding	? (	Yes	No No

8. Payment to Consultant: For services actually rendered and supported by Consultant initiated invoices, the District will pay consultant not to exceed the payment criteria as follows:

	\$ <b>33,000.00</b>	Per Unit, times	1.00		#Units =	\$ <b>33,000.00</b>	Total for Services
9.	Additional Exp	enses	\$ \$	5		\$ <u>0.00</u> \$33,000.00	Total of Additional Expenses <b>Grand Total</b>

Amounts of \$5,001.00 or more require Board Approval: (date to Board)

4.1.3. Page 3 of 3

#### CONSULTANT TERMS AND CONDITIONS

(Applicable, unless determined to be Contract Employee-See BS 10a)

#### Consultant Name: Foley Jones & Associates

1. The Consultant will perform said services independently, not as an employee of the District; therefore, the District is not liable for worker's compensation or unemployment benefits in connection with this Consultant Agreement. Consultant shall assume full responsibility for payment of all Federal, State and Local taxes or contributions, including Unemployment Insurance, Social Security, and Income Taxes with respect to Consultant's employees.

2. Consultant shall furnish, at his/her own expense, all labor, materials, equipment and other items necessary to carry out the terms of this Agreement, unless agreed upon under Additional Expenses on page I of this Agreement,

3. In the performance of the work herein contemplated, Consultant is an independent contractor, with the authority to control and direct the performance of the details of the work, the District being interested in the results obtained.

4. If applicable, the Consultant will certify in writing, using Administration Form #3515.6., that criminal background checks have been completed as per Board Policy #3515.6 prior to commencement of services. This requirement also applies to any subcontractors or employees utilized by the Consultant.

5. Consultant agrees to defend, indemnify and hold harmless the District, its Board of Trustees, employees and agents from any and all liability or loss arising in any way out of Consultant's negligence in the performance of this Agreement, including, but not limited to, any claim due to injury and/or damage sustained by Consultant, and/or the Consultant's employee or agents.

6. Consultant will provide to Assistant Superintendent, Business Services, upon request, a Certificate of Insurance showing a minimum \$1,000,000 combined single limits of general liability and automobile coverage as required by the District.

7. Neither party shall assign nor delegate any part of this Agreement without the written consent of the other party.

8. The work completed herein must meet the approval of the District and shall be subject to the District's general right of inspection to secure the satisfactory completion thereof. Consultant agrees to comply with all Federal, State, Municipal and District laws, rules and regulations that are now, or may in the future become applicable to Consultant, Consultant's business, equipment and personnel engaged in operations covered by this Agreement or occurring out of the performance of such operations.

9. The District will determine whether the Consultant will be paid by vendor check as a Consultant or payroll check as a Contract Employee (with taxes withheld) by reviewing the completed Certificate of Independent Consultant Agreement (a blank sample may be viewed at:

http://www.chicousd.arg/ducuments/busiNE55/Consultant\_Agreement/05\_10a\_11\_04\_rev.pdf. IRS publication SWR 40 and IRS Ruling 87-41 will assist in determining the payment method applied to this Agreement.

10. Consultant shall provide an original invoice to the Originating Administrator. Consultant shall be paid within 30 days of receipt of invoice and authorization of payment forwarded to the CUSD Accounts Payable department along with the original invoice.

11. Either party may terminate this agreement, with or without cause, upon 30 days' written notice to the other. Vendor shall be paid for work actually performed as of the date of receipt of such notice.

12. AGREED TO AND ACCEPTED: (If determined to be a Contract Employce, a payroll check will be issued with applicable taxes withheld.)

(Signature of Consultant)

MaryEllen Foley Bergh

Janet Brinson, Director

(Printed Name)

(Printed Name)

10/16/14

13. RECOMMENDED:

APPROVED:

(Signature of Originating Administrator)

14. APPROVED

(Signature of District Administrator, or Director of Categorical Programs)

Dave Scott, Asst. Superintende (Printed Name)

Consultant

(Printed Name)

Contract Employee KEVIN J.

10-29-14 Date

(Signature of District Admin, Business Services

15. Authorization for Payment:

CHECK REQUIRED (Invoice to accompany payment request):

Partial Payment through: III or Final Payment

Date

DISPOSITION OF CHECK by Accounts Payable: (check released upon completion of services) Send to Site Administrator:

Mail to Consultant

(Date Check Required)

(Amount)

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(Originating Administrator Signature- Use Blue Ink)

(Date)

revised 7/2012 mg

#### PROPOSED AGENDA ITEM: Quarterly Report on Williams Uniform Complaints

Prepared by: Janet Brinson

✓ Consent

Board Date

November 5, 2014

Information Only

Discussion/Action

#### **Background Information**

*Williams* case legislation requires a school district to use its Uniform Complaint Process to help identify and resolve any deficiencies related to instructional materials, teacher vacancy or misassignment and emergency or urgent facilities conditions that pose a threat to the health and safety of the pupils or staff. Complaint process information is posted at each school site. Complaint forms are available upon request.

#### **Educational Implications**

Reports are required to be submitted to the board for review. Once the report is approved, it is sent to the County Office of Education.

#### **Fiscal Implications**

None

VALENZUELA/CAHSEE Lawsuit Settlement **QUARTERLY REPORT** on Williams Uniform Complaints 2014-2015 FISCAL YEAR

[Education Code § 35186(d)]

District: Chico Unified School District

Person completing this form: Janet Brinson	Title: Directo
Quarterly Report Submission Date: ( <i>check one</i> )	<ul> <li>April 2014</li> <li>July 2014</li> <li>October 2014</li> <li>January 2015</li> </ul>

Date for information to be reported publicly at governing board meeting: November 5, 2014

Please check the box that applies:

 $\mathbf{\Sigma}$  No complaints were filed with any school in the district during the quarter indicated above.

□ Complaints were filed with schools in the district during the quarter indicated above. The following chart summarizes the nature and resolution of these complaints.

General Subject Area	Total # of Complaints	# Resolved	# Unresolved
Textbooks and Instructional Materials			
Teacher Misassignments or Vacancies			
Facilities Conditions			
CAHSEE Intensive Instruction and Services			
TOTALS			

Kelly Staley, Superintendent

Date

4.1.4. Page 2 of 2

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4.2.1. Page 1 of 1

#### AGENDA ITEM: Lease-Leaseback Contract Services for Phase 1C Quick Start Technology Projects

Prepared by:	Julia Kistle, Director Facilities & Construction	
X Consent	Board Date November 5, 2014	
Information On	ıly	
Discussion/Act	tion	

#### **Background Information**

On December 11, 2013, the CUSD Board of Education directed Staff to proceed with Phase 1 of the Facilities Master Plan (FMP). The Information Technology Department issued a Request for Proposals (RFP) on September 30, 2014 for Phase 1C Technology Projects that included cabling infrastructure upgrades at Emma Wilson, Neal Dow and Shasta Elementary.

Five responses were received on October 17, 2014. Below is a table of the results.

K S Telecom	Tec-Com	Vanden Bos.	NMC	Walker
\$384,0000.00	\$397,930.00	\$459,930.00	\$464,527.74	\$470,122.00

The Information Technology Department thoroughly reviewed each response and recommends KS Telecom to be approved for this project.

#### **Educational Implications**

The District's Strategic Plan states: "A safe, nurturing and inspiring environment is essential for individuals to thrive."

#### **Fiscal Implications**

Facilities Master Plan Projects identified by the Board of Education will be funded with Measure E Bond funds. The use of these funds may facilitate leverage to gain additional funding from the State of California.

The proposed projects qualify as projects defined in the voter approved Measure E ballot language.

#### **Recommendation**

It is recommended that the Board of Education authorize the Superintendent or designee to enter into a Lease-Leaseback Agreement with KS Telecom with a Guaranteed Maximum Price (GMP) of \$384,000.00.

4.2.2. Page 1 of 40

AGENDA ITEM:	Adoption of Resolution No. 1264-14 Adoption of Bidder Prequalification Process
Prepared by:	Julia Kistle, Director, Facilities & Construction
X Consent	Board Date November 5, 2014
Information On	ly
Discussion/Act	ion

#### **Background Information**

Beginning January 1, 2014, Public Contract Code section 20111.6 ("Statue") requires the District to conduct a prequalification process for general contractors, and mechanical, plumbing and electrical subcontractors, prior to those contractors and subcontractors bidding on District projects over \$1,000,000 that will utilize State funding. Prequalification requires contractors to meet certain criteria, designed to assess their experience, expertise and overall ability to carry out work with the District, prior to bidding. The Statute permits the District to conduct prequalification on a quarterly, annual or project-by-project basis. The Statute requires the District to adopt procedures, including a standardized qualification form and uniform rating system for evaluating applicants.

It has been common practice for Chico Unified School District to utilize the Lease-Leaseback project delivery method allowed by Ed. Code on all projects in excess of \$1,000,000 and not bid the projects per public contract code. On September 18, 2014, the law was amended by AB 1581 to include projects utilizing section 17406 and section 17407 of the Education Code (Lease-Leaseback project delivery method). The amendments made to this section by the act shall apply only to contracts awarded on or after January 1, 2015.

The following documents are attached for your consideration:

- 1. Resolution No. 1264-14 for adoption
- 2. Exhibit "A" Application for Prequalification provided by the Department of Industrial Relations (DIR)
- 3. List of Scoreable Questions and the Scoring Instructions, provided by the DIR
- 4. Sample Announcement of Prequalification Procedures and open dates for annual prequalification

#### Educational Implications

N/A

#### **Fiscal Implications**

The purpose of the law is to ensure a decrease in labor code violations on public works projects. The law is to be re-evaluated in 2019.

The prequalification process will create additional workload for staff. Annual, as opposed to quarterly or project-by-project, prequalification will most effectively utilize District resources.

#### Additional Information

Public Contract Code section 20111.6, subsection (a), states: "(a) This section shall apply only to public projects, as defined in subdivision (c) of Section 22002, for which the governing board of the district uses funds received pursuant to the Leroy F. Greene School Facilities Act... or any funds from any future state school bond for a public project that involves a projected expenditure of one million dollars (\$1,000,000) or more."

Public Contract Code section 20111.6, subsection (b), states: "if the governing board of the district enters into a contract meeting the criteria of subdivision (a), then the governing board of the district shall require that prospective bidders for a construction contract complete and submit to the board of the district a standardized prequalification questionnaire and financial statement. The questionnaire and financial statement shall be verified under oath by the bidder in the manner in which civil pleadings in civil actions are verified. The questionnaires and financial statements shall not be public records and shall not be open to public inspection.

Public Contract Code section 20111.6, subsection (c), states: "The board of the district shall adopt and apply a uniform system of rating bidders on the basis of the completed questionnaires and financial statements."

Public Contract Code section 20111.6, subsection (d), states: "The questionnaire and financial statement described in subdivision (b), and the uniform system of rating bidders described in subdivision (c), shall cover, at a minimum, the issues covered by the standardized questionnaire and model guidelines for rating bidders developed by the Department of Industrial Relations pursuant to subdivision (a) of Section 20101."

Public Contract Code section 20111.6, subsection (g), states: "The board of the district may establish a process for prequalifying prospective bidders pursuant to this section on a quarterly or annual basis and a prequalification pursuant to this process shall be valid for one calendar year following the date of initial prequalification."

Public Contract Code section 20111.6, subsection (i), states: "For purposes of this section, bidders shall include the general contractor and, if utilized, all electrical, mechanical, and plumbing subcontractors."

#### **Recommendation**

It is recommended that the Board of Education adopt Resolution No. 1264-14 Bidder Prequalification Process and direct staff to implement the adopted process.

#### **RESOLUTION NO. 1264-14**

#### A RESOLUTION OF THE GOVERNING BOARD OF THE CHICO UNIFIED SCHOOL DISTRICT ADOPTING UNIFORM SYSTEM OF PREQUALIFYING AND RATING PROSPECTIVE BIDDERS FOR PREQUALIFICATION ON CERTAIN CONSTRUCTION PROJECTS PURSUANT TO PUBLIC CONTRACT CODE SECTION 20111.6

**WHEREAS,** the Chico Unified School District ("District") intends to prequalify prospective bidders for some of its construction projects as required by applicable law; and

WHEREAS, Public Contract Code ("PCC") section 20111.6(a) and as amended by AB 1581, requires that school districts prequalify contractors on all public projects awarded on or after January 1, 2015, that use funds received pursuant to the Leroy F. Greene School Facilities Act of 1998 ... or any funds from any future state school bond monies, and that involves a projected expenditure of one million dollars (\$1,000,000) or more; and

**WHEREAS**, that prequalification shall be in the form of a "standardized prequalification questionnaire and financial statement" (PCC §20111.6(b)); and

**WHEREAS**, PCC section 20111.6 (b) requires school districts to adopt and apply a uniform system of rating prospective bidders on the basis of the completed questionnaires and financial statements, in order to determine whether the prospective bidders are deemed qualified to bid on District construction projects; and

WHEREAS, PCC section 20111.6, requires that general contractors, and if utilized, all electrical, mechanical, and plumbing subcontractors be prequalified at least ten (10) business days prior to the date fixed for the public opening of sealed bids and be prequalified at least five (5) business days prior to that date; and

**WHEREAS,** District staff have developed a Contractor's Prequalification Questionnaire ("Questionnaire") and a uniform system of rating prospective bidders based upon the completed Questionnaires ("Rating System") in accordance with PCC section 20111.6; and

**WHEREAS**, the District intends that the Questionnaire, Financial Statement and Rating System shall be used to prequalify prospective bidders on any construction project meeting the threshold requirements of PCC section 20111.6; and

**WHEREAS**, the minimum criteria set forth in the Rating System shall include, inter alia, a requirement for a prospective bidder to have constructed a minimum number of California school district or community college construction projects of a minimum size within the recent past for the same license classification, and with a similar scope of work to the type of work for which they are bidding; and

**WHEREAS,** the Questionnaire, Financial Statement and Rating System cover, at a minimum, the issues covered by the standardized questionnaire and model guidelines for rating bidders developed by the Department of Industrial Relations; and

**WHEREAS**, the Questionnaire includes a process for prospective bidders to appeal certain decisions with respect to the Prequalification Process ("Appeal Process"); and

Resolution No. 1264-14 Page **2** of **2** 

**WHEREAS**, the District intends to adopt the Questionnaire, Rating System, Prequalification Process, and Appeal Process for prequalification on District projects meeting the threshold set forth in PCC section 20111.6 consistent with the documents attached as Exhibit "A", but tailored to each particular construction project contemplated by the District, and consistent with and in compliance with Public Contract Code section 20111.6; and

**NOW, THEREFORE**, the Governing Board of the Chico Unified School District hereby finds, determines, declares, orders and resolves as follows:

- Section 1. That the above recitals are true and correct.
- <u>Section 2</u>. That the Questionnaire, Procedure, Rating System, Prequalification Process, and Appeal Process are approved and adopted pursuant to Public Contract Code section 20111.6.
- <u>Section 3.</u> That pursuant to the delegation authority of Education Code section 35161, the District's Superintendent, or designee, is hereby delegated the authority to:
  - 1. Adjust the size, type and number of past projects required of each prospective bidder to prequalify for specific project(s);
  - 2. Adjust the minimum score required to prequalify for specific project(s) for which the District is prequalifying;
  - 3. Remove, add or modify specific questions in the Questionnaire for specific project(s) for which the District is prequalifying;
  - 4. Determine whether to prequalify prospective bidders on projects that do not require prequalification pursuant to PCC §20111.6;
  - 5. Establish a process for prequalifying prospective bidders on a quarterly or annual basis; and
  - 6. Adjust other requirements of the District's Prequalification Process as necessary to ensure the establishment of a qualified pool of responsible bidders.

**APPROVED, PASSED AND ADOPTED** by the Governing Board of the Chico Unified School District on this 5th day of November, 2014, by the following vote:

AYES: NOES: ABSENT: ABSTAIN:

President, CUSD Board of Education

Exhibit "A"

# **Chico Unified School District**

## **Prequalification Application**

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4.2.2. Page 6 of 40

#### **PREQUALIFICATION PROCEDURES**

Notice is hereby given by Chico Unified School District ("District") that general contractors and mechanical, electrical and plumbing subcontractors planning to participate in bidding on District projects (each a "Project") in the twelve months following prequalification will be required to prequalify prior to bidding, and must adhere to the following procedures, submit the following documentation and information, and be found by the District to prequalify, as a condition of bidding. Prequalification application packages are available on the District's website at <u>http://www.chicousd.org/Departments/Facilities--Construction/index.html</u> or at the District's Facilities office.

No bid will be accepted from a contractor that has failed to comply with these requirements. If two or more business entities submit a bid on a project as a Joint Venture, or expect to submit a bid as part of a Joint Venture, each entity within the Joint Venture must be separately qualified to bid.

The prequalification packet includes, in part, a questionnaire and financial statement, to be verified under oath. The District will use the information and documentation required herein, as the basis for rating contractors in respect to the size and scope of contracts upon which each contractor is qualified to bid. The District reserves the right to check other sources available. The District's decision will be based on its uniform rating system, including in part, objective evaluation criteria and references.

Contractors are encouraged to submit prequalification packages as soon as possible, so that they may be notified of prequalification status well in advance of the bid process. Note that neither the fact of prequalification, nor any prequalification rating, will preclude the District from a postbid consideration of the responsiveness of the lowest apparent bid on any Project or the lowest apparent bidder's responsibility to perform the Project.

The prequalification packages should be sealed, marked "CONFIDENTIAL PREQUALIFICATION," and <u>mailed</u> to the following:

Chico Unified School District-Corporation Yard Facilities & Construction Department Attention: Julia Kistle 2455 Carmichael Drive Chico, CA 95928

The questionnaire answers and financial statements included in the prequalification packages submitted by contractors are not public records and are not open to public inspection. All such information provided will be kept confidential to the extent permitted by law, although the contents may be disclosed to third parties for the purpose of verification, investigation of substantial allegations, and in the process of any subsequent proceedings. State law requires that the names of contractors applying for prequalification status shall be public records subject to disclosure, and the first page of the questionnaire will be used for that purpose.

Each questionnaire must be signed under penalty of perjury in the manner designated at the end of the form, by an individual who has the legal authority to bind the contractor on whose behalf that person is signing. If any information provided by a contractor becomes inaccurate, the contractor must immediately notify the District and provide updated accurate information in writing, under penalty of perjury.

A contractor who has timely submitted a completed application form, and who receives a rating of "not qualified" from the District, may appeal that determination. There is no appeal from a finding that a contractor is not prequalified because of a late application or a failure to submit required information. A contractor may appeal the District's decision with respect to its request for prequalification, by giving notice to the District no later than five (5) business days after receipt of notice of its qualification status. Notice shall be sent to the address listed above. Unless a contractor files a timely appeal, the contractor waives any and all rights to challenge the qualification decision of the District, whether by administrative process, judicial process or any other legal process or proceeding. The District reserves the right to resolve appeals before or after bid opening or award of any contract. The date for submission and opening of bids for a specific project and any subsequent contract award will not be delayed or postponed to allow for completion of an appeal process.

The District reserves the right to waive minor irregularities and omissions in the information contained in the prequalification application submitted and to make all final determinations.

A contractor may be found not prequalified for bidding on a contract for a specific Project, or on all Project contracts to be let by the District during the year specified above. In addition, a contractor may be found not prequalified for either an omission of requested information, falsification of information, or a failure to use the forms provided by the District. The District shall post and continually update on its website a list of all general contractors, mechanical, electrical and plumbing subcontractors that are prequalified for District Projects.

General contractors must use prequalified Mechanical, Electrical and Plumbing Subcontractors in order for their bid to be "responsive", whenever that is specified in the bid documents.

The contractor's qualified limit will be the lesser of the following (stated in U.S. currency): (a) the largest public works contract the contractor has fully performed within the last five years (as defined by the original contract price, plus additive and deductive change orders), plus 10%; or (b) the contractor's current bonding capacity (as determined by the surety with which the contractor currently has the highest bonding limit).

The District reserves the right to amend the prequalification packet at any time. Additionally, a determination by the District that a contractor is prequalified, does not amount to a final determination that such contractor is responsible or responsive for purposes of bid evaluation. The District may, in accordance with applicable law reject a prequalified contractor's bid, and the District may additionally reject all bids if it determines such action is in the best interest of the public.

#### **GENERAL INFORMATION**

- A. The bidder shall complete the enclosed Prequalification Application materials. If an explanation and/or additional sheets are required for any of the responses, please attach additional pages signed by the preparer and identify clearly to which questions the attached page refers.
- B. "You" or "Your" as used herein refers to the bidder's firm and any of its officers, directors, shareholders, parties, or principals.
- C. Any statement which is proven to be false shall be grounds for immediate disqualification.
- D. The District reserves the right to determine disqualification on the basis of information secured from any source(s).
- E. Failure to complete all questions and provide all information requested within this prequalification questionnaire shall be a basis for disqualification.
- F. Please be advised that all references are subject to verification.
- G. A bidder's failure to provide legible, unambiguous, and sufficiently detailed answers or explanations to any questions or requests of information required herein may result in the rejection of the Bidder's prequalification application.

#### H. Submission of Prequalification Application:

.

- 1. Prequalification Packet Due Date: January 30, 2015
- 2. The District will provide a list of all prequalified contractors on its website at least five (5) business days prior to any bid opening.

4.2.2. Page 9 of 40

### **PREQUALIFICATION APPLICATION**

(This page is subject to disclosure pursuant to the California Public Records Act)

#### **CONTACT INFORMATION:**

Firm Name:(as it appears on license)	Check One:	<ul> <li>Corporation</li> <li>Partnership</li> <li>Sole Prop.</li> </ul>
Contact Person:		
Address:		
Phone: Fax:	Email:	
If firm is a sole proprietor or partnership:		
Owner(s) of Company		
Contractor's License Number(s):,		

.

Contractors that successfully prequalify will be eligible to bid on any projects for which they are qualified as outlined below:

#### 1. Bid Limit:

The contractor's qualified limit will be the lesser of the following (stated in U.S. currency): (a) the largest public works contract the contractor has fully performed within the last five years (as defined by the original contract price, plus additive and deductive change orders), plus 10%; or (b) the contractor's current bonding capacity (as determined by the surety with which the contractor currently has the highest bonding limit). Your accurate answers to A and B immediately below, once verified by the District, will determine your bid limit.

**A.** The contract price (as adjusted by change orders) of the largest public works contract your firm has fully performed in the last five years:

\$\_\_\_\_\_ [plus] 10% = \_\_\_\_\_.

 B. Your firm's current maximum bonding capacity:
 \$\_\_\_\_\_\_.

 Bonding Company:
 \_\_\_\_\_\_\_.

 Contact Name:
 Phone:

-

#### 2. Specific Experience Requirement:

At least two (2) of the projects listed in Part IV of this application must be K-12 or Community College projects subject to Division of the State Architect inspection and approval. This does not preclude the District from specifying in the bid documents additional prequalification requirements as may be required for a specific project.

#### PART I. ESSENTIAL REQUIREMENTS FOR QUALIFICATION

Contractor will be immediately disqualified if the answer to any of questions 1 through 5 is "no."<sup>1</sup>

Contractor will be immediately disqualified if the answer to any of questions 6, 7, 8 or 9 is "yes."<sup>2</sup> If the answer to question 8 is "yes," and if debarment would be the sole reason for denial of prequalification, any prequalification issued will exclude the debarment period.

1. Contractor possesses a valid and current California Contractor's license for the project or projects for which it intends to submit a bid.

🗌 Yes 🗌 N	Jo
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- Contractor has a liability insurance policy with a policy limit of at least \$1,000,000 per occurrence and \$2,000,000 aggregate.
  Yes No
- 3. Contractor has current workers' compensation insurance policy as required by the Labor Code or is legally self-insured pursuant to Labor Code section 3700 et. seq.

Yes No Contractor is exempt from this requirement, because it has no employees

4. Have you attached your latest copy of a <u>reviewed</u> or <u>audited</u> financial statement with accompanying notes and supplemental information.<sup>3</sup>

Yes No

NOTE: A financial statement that is not either reviewed or audited is not acceptable. A letter verifying availability of a line of credit may also be attached; however, it will be considered as supplemental information only, and is not a substitute for the required financial statement.

5. Have you attached a notarized statement from an admitted surety insurer (approved by the California Department of Insurance) and authorized to issue bonds in the State of California, which states: (a) that your current bonding capacity is sufficient for the project for which you seek prequalification if you are seeking prequalification for a single project; or (if you are seeking prequalification valid for a year) (b) your current available bonding capacity?<sup>4</sup>

NOTE: Notarized statement must be from the surety company, not an agent or broker.

<sup>&</sup>lt;sup>1</sup> A "no" answer to Question 4 will not be disqualifying if the contractor is exempt from complying with Question 4, for reasons explained in footnote 7.

<sup>&</sup>lt;sup>2</sup> A contractor disqualified solely because of a "Yes" answer given to question 6, 7, or 9 may appeal the disqualification and provide an explanation of the relevant circumstances during the appeal procedure.

<sup>&</sup>lt;sup>3</sup> Public Contract Code section 20101(e) exempts from this requirement a contractor who has qualified as a small business pursuant to Government Code section 14837(d)(1), if the bid is "no more than 25 percent of the qualifying amount provided in section 14837(d)(1)." As of January 1, 2001, the qualifying amount is \$10 million, and 25 percent of that amount, therefore, is \$2.5 million.

<sup>&</sup>lt;sup>4</sup> An additional notarized statement from the surety may be requested by *Public Entity* at the time of submission of a bid, if this prequalification package is submitted more than 60 days prior to submission of the bid.

-

- 6. Has your contractor's license been revoked at any time in the last five years?
- Has a surety firm completed a contract on your behalf, or paid for completion because your firm was default terminated by the project owner within the last five (5) years?
  Yes No
- 8. At the time of submitting this prequalification form, is your firm ineligible to bid on or be awarded a public works contract, or perform as a subcontractor on a public works contract, pursuant to either Labor Code section 1777.1 or Labor Code section 1777.7?

  Yes
  No
  If the answer is "Yes," state the beginning and ending dates of the period of debarment:

Yes No

<sup>9.</sup> At any time during the last five years, has your firm, or any of its owners or officers been convicted of a crime involving the awarding of a contract of a government construction project, or the bidding or performance of a government contract?

#### PART II. ORGANIZATION, HISTORY, ORGANIZATIONAL PERFORMANCE, COMPLIANCE WITH CIVIL AND CRIMINAL LAWS

#### A. Current Organization and Structure of the Business

#### For Firms That Are Corporations:

- 1a. Date incorporated :
- 1b. Under the laws of what state:
- 1c. Provide all the following information for each person who is either (a) an officer of the corporation (president, vice president, secretary, treasurer), or (b) the owner of at least ten percent of the corporation's stock.

Name	Position	Years with Co.	% Ownership	Social Security #

1d. Identify every construction firm that any person listed above has been associated with (as owner, general partner, limited partner or officer) at any time during the last five years.

## NOTE: For this question, "owner" and "partner" refer to ownership of ten percent or more of the business, or 10 percent or more of its stock, if the business is a corporation.

Person's Name	Construction Firm	Dates of Person's Participation with Firm

#### For Firms That Are Partnerships:

- 1a. Date of formation:
- 1b. Under the laws of what state:
- 1c. Provide all the following information for each partner who owns 10 percent or more of the firm.

Name	Position	Years with Co.	% Ownership	Social Security #

1d. Identify every construction company that any partner has been associated with (as owner, general partner, limited partner or officer) at any time during the last five years.

NOTE: For this question, "owner" and "partner" refer to ownership of ten percent or more of the business, or ten percent or more of its stock, if the business is a corporation.

Person's Name	Construction Company	Dates of Person's Participation with Company

#### For Firms That Are Sole Proprietorships:

- 1a. Date of commencement of business.
- 1b. Social security number of company owner.
- 1c. Identify every construction firm that the business owner has been associated with (as owner, general partner, limited partner or officer) at any time during the last five years.

### NOTE: For this question, "owner" and "partner" refer to ownership of ten percent or more of the business, or ten percent or more of its stock, if the business is a corporation.

		Dates of Person's Participation
Person's Name	Construction Company	with Company

#### For Firms That Intend to Make a Bid as Part of a Joint Venture:

- 1a. Date of commencement of joint venture.
- 1b. Provide all of the following information for each firm that is a member of the joint venture that expects to bid on one or more projects:

Name of firm	% Ownership of Joint Venture

#### B. History of the Business and Organizational Performance

2. Has there been any change in ownership of the firm at any time during the last three years? NOTE: A corporation whose shares are publicly traded is not required to answer this question.

Yes | No

If "yes," explain on a separate signed page.

3. Is the firm a subsidiary, parent, holding company or affiliate of another construction firm?

NOTE: Include information about other firms if one firm owns 50 percent or more of another, or if an owner, partner, or officer of your firm holds a similar position in another firm.

Yes	🗌 No
-----	------

If "yes," explain on a separate signed page.

4. Are any corporate officers, partners or owners connected to any other construction firms. **NOTE:** Include information about other firms if an owner, partner, or officer of your firm holds a similar position in another firm.

Yes No If "yes," explain on a separate signed page.

- 5. State your firm's gross revenues for each of the last three years:
- 6. How many years has your organization been in business in California as a contractor under your present business name and license number? \_\_\_\_\_\_ years
- 7. Is your firm currently the debtor in a bankruptcy case?
  Yes No
  If "yes," please attach a copy of the bankruptcy petition, showing the case number, and the date on which the petition was filed.
- 8. Was your firm in bankruptcy at any time during the last five years? (This question refers only to a bankruptcy action that was not described in answer to question 7, above)
  Yes No

If "yes," please attach a copy of the bankruptcy petition, showing the case number and the date on which the petition was filed, and a copy of the Bankruptcy Court's discharge order, or of any other document that ended the case, if no discharge order was issued.

#### Licenses

9. List all California construction license numbers, classifications and expiration dates of the California contractor licenses held by your firm:

10. If any of your firm's license(s) are held in the name of a corporation or partnership, list below the names of the qualifying individual(s) listed on the CSLB records who meet(s) the experience and examination requirements for each license.

11. Has your firm changed names or license number in the past five years?

If "yes," explain on a separate signed page, including the reason for the change.

12. Has any owner, partner or (for corporations:) officer of your firm operated a construction firm under any other name in the last five years?

Yes		] No
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If "yes," explain on a separate signed page, including the reason for the change.

Has any CSLB license held by your firm or its Responsible Managing Employee (RME) or Responsible Managing Officer (RMO) been suspended within the last five years?
Yes
No

If "yes," please explain on a separate signed sheet.

#### Disputes

14. At any time in the last five years has your firm been assessed and paid liquidated damages after completion of a project under a construction contract with either a public or private owner?

Yes No

If yes, explain on a separate signed page, identifying all such projects by owner, owner's address, the date of completion of the project, amount of liquidated damages assessed and all other information necessary to fully explain the assessment of liquidated damages.

15. In the last five years has your firm, or any firm with which any of your company's owners, officers or partners was associated, been debarred, disqualified, removed or otherwise prevented from bidding on, or completing, any government agency or public works project for any reason?

NOTE: "Associated with" refers to another construction firm in which an owner, partner or officer of your firm held a similar position, and which is listed in response to question 1c or 1d on this form.

Yes No

If "yes," explain on a separate signed page. State whether the firm involved was the firm applying for prequalification here or another firm. Identify by name of the company, the name of the person within your firm who was associated with that company, the year of the event, the owner of the project, the project and the basis for the action.

16. In the last five years has your firm been denied an award of a public works contract based on a finding by a public agency that your company was not a responsible bidder?

Yes No

If "yes," explain on a separate signed page. Identify the year of the event, the owner, the project and the basis for the finding by the public agency.

\* \* \* \* \*

NOTE: The following two questions refer only to disputes between your firm and the owner of a project. You need not include information about disputes between your firm and a supplier, another contractor, or subcontractor. You need not include information about "pass-through" disputes in which the actual dispute is between a sub-contractor and a project owner. Also, you may omit reference to all disputes about amounts of less than \$50,000.

17. In the past five years has any claim <u>against</u> your firm concerning your firm's work on a construction project been <u>filed in court or arbitration</u>?

Yes No

If "yes," on separate signed sheets of paper identify the claim(s) by providing the project name, date of the claim, name of the claimant, a brief description of the nature of the claim, the court in which the case was filed and a brief description of the status of the claim (pending or, if resolved, a brief description of the resolution).

18. In the past five years has your firm made any claim against a project owner concerning work on a project or payment for a contract and <u>filed that claim in court or arbitration</u>? Yes No If "yes," on separate signed sheets of paper identify the claim by providing the project name, date of the claim, name of the entity (or entities) against whom the claim was filed, a brief description of the nature of the claim, the court in which the case was filed and a brief description of the status of the claim (pending, or if resolved, a brief description of the resolution).

\* \* \* \* \*

19. At any time during the past five years, has any surety company made any payments on your firm's behalf as a result of a default, to satisfy any claims made against a performance or payment bond issued on your firm's behalf, in connection with a construction project, either public or private?

Yes No

If "yes," explain on a separate signed page the amount of each such claim, the name and telephone number of the claimant, the date of the claim, the grounds for the claim, the present status of the claim, the date of resolution of such claim if resolved, the method by which such was resolved if resolved, the nature of the resolution and the amount, if any, at which the claim was resolved.

20. In the last five years has any insurance carrier, for any form of insurance, refused to renew the insurance policy for your firm?

Yes No

If "yes," explain on a separate signed page. Name the insurance carrier, the form of insurance and the year of the refusal.

#### **Criminal Matters and Related Civil Suits**

21. Has your firm or any of its owners, officers or partners ever been found liable in a civil suit or found guilty in a criminal action for making any false claim or material misrepresentation to any public agency or entity?

Yes	🗌 No
-----	------

If "yes," explain on a separate signed page, including identifying who was involved, the name of the public agency, the date of the investigation and the grounds for the finding.

22. Has your firm or any of its owners, officers or partners ever been convicted of a crime involving any federal, state, or local law related to construction?

Yes No

If "yes," explain on a separate signed page, including identifying who was involved, the name of the public agency, the date of the conviction and the grounds for the conviction.

23. Has your firm or any of its owners, officers or partners ever been convicted of a federal or state crime of fraud, theft, or any other act of dishonesty?

Yes No If "yes," identify on a separate signed page the person or persons convicted, the court (the county if a state court, the district or location of the federal court), the year and the criminal conduct.

#### Bonding

24. Bonding capacity: Provide documentation from your surety identifying the following:

Name of bonding company/surety:

Name of surety agent, address and telephone number:

- 25. If your firm was required to pay a premium of more than one percent for a performance and payment bond on any project(s) on which your firm worked at any time during the last three years, state the percentage that your firm was required to pay. You may provide an explanation for a percentage rate higher than one percent, if you wish to do so.
- 26. List all other sureties (name and full address) that have written bonds for your firm during the last five years, including the dates during which each wrote the bonds:

27. During the last five years, has your firm ever been denied bond coverage by a surety company, or has there ever been a period of time when your firm had no surety bond in place during a public construction project when one was required?

Yes No If yes, provide details on a separate signed sheet indicating the date when your firm was denied coverage and the name of the company or companies which denied coverage; and the period during which you had no surety bond in place.

### C. Compliance with Occupational Safety and Health Laws and with Other Labor Legislation Safety

28. Has CAL OSHA cited and assessed penalties against your firm for any "serious," "willful" or "repeat" violations of its safety or health regulations in the past five years?

NOTE: If you have filed an appeal of a citation, and the Occupational Safety and Health Appeals Board has not yet ruled on your appeal, you need not include information about it.

Yes No

If "yes," attached a separate signed page describing the citations, including information about the dates of the citations, the nature of the violation, the project on which the citation(s) was or were issued, the amount of penalty paid, if any. If the citation was appealed to the Occupational Safety and Health Appeals Board and a decision has been issued, state the case number and the date of the decision.

29. Has the federal Occupational Safety and Health Administration cited and assessed penalties against your firm in the past five years?

NOTE: If you have filed an appeal of a citation and the Appeals Board has not yet ruled on your appeal, or if there is a court appeal pending, you need not include information about the citation.

Yes No

If "yes," attach a separate signed page describing each citation.

30. Has the EPA or any Air Quality Management District or any Regional Water Quality Control Board cited and assessed penalties against either your firm or the owner of a project on which your firm was the contractor, in the past five years?

NOTE: If you have filed an appeal of a citation and the Appeals Board has not yet ruled on your appeal, or if there is a court appeal pending, you need not include information about the citation.

Yes No

If "yes," attach a separate signed page describing each citation.

31. How often do you require documented safety meetings to be held for construction employees and field supervisors during the course of a project?

32. List your firm's Experience Modification Rate (EMR) (California workers' compensation insurance) for each of the past three premium years:
 NOTE: An Experience Modification Rate is issued to your firm annually by your workers' compensation insurance carrier.

Current year: \_\_\_\_\_

Previous year:

Year prior to previous year: \_\_\_\_\_

If your EMR for any of these three years is or was 1.00 or higher you may, if you wish, attach a letter of explanation.

33. Within the last five years has there ever been a period when your firm had employees but was without workers' compensation insurance or state-approved self-insurance?

Yes No If "yes," please explain the reason for the absence of workers' compensation insurance on a separate signed page. If "No," please provide a statement by your current workers' compensation insurance carrier that verifies periods of workers' compensation insurance coverage for the last five years. (If your firm has been in the construction business for less than five years, provide a statement by your workers' compensation insurance carrier verifying continuous workers' compensation insurance coverage for the period that your firm has been in the construction business.)

#### Prevailing Wage and Apprenticeship Compliance Record

34. Has there been more than one occasion during the last five years in which your firm was required to pay either back wages or penalties for your own firm's failure to comply with the **state's** prevailing wage laws?

NOTE: This question refers only to your own firm's violation of prevailing wage laws, not to violations of the prevailing wage laws by a subcontractor.

Yes No

If "yes," attach a separate signed page or pages, describing the nature of each violation, identifying the name of the project, the date of its completion, the public agency for which it was constructed; the number of employees who were initially underpaid and the amount of back wages and penalties that you were required to pay.

35. During the last five years, has there been more than one occasion in which your own firm has been penalized or required to pay back wages for failure to comply with the **federal** Davis-Bacon prevailing wage requirements?

Yes No

If "yes," attach a separate signed page or pages describing the nature of the violation, identifying the name of the project, the date of its completion, the public agency for which it was constructed; the number of employees who were initially underpaid, the amount of back wages you were required to pay along with the amount of any penalty paid.

36. Provide the **name**, address and telephone number of the apprenticeship program (approved by the California Apprenticeship Council) from whom you intend to request the dispatch of apprentices to your company for use on any public work project for which you are awarded a contract by [*Public Entity*].

<sup>37.</sup> If your firm operates its own State-approved apprenticeship program:

- (a) Identify the craft or crafts in which your firm provided apprenticeship training in the past year.
- (b) State the year in which each such apprenticeship program was approved, and attach evidence of the most recent California Apprenticeship Council approval(s) of your apprenticeship program(s).
- (c) State the number of individuals who were employed by your firm as apprentices at any time during the past three years in each apprenticeship and the number of persons who, during the past three years, completed apprenticeships in each craft while employed by your firm.

38. At any time during the last five years, has your firm been found to have violated any provision of California apprenticeship laws or regulations, or the laws pertaining to use of apprentices on public works?

NOTE: You may omit reference to any incident that occurred prior to January 1, 1998, if the violation was by a subcontractor and your firm, as general contractor on a project, had no knowledge of the subcontractor's violation at the time they occurred.

If "yes," provide the date(s) of such findings, and attach copies of the Department's final decision(s).

#### PART III. RECENT CONSTRUCTION PROJECTS COMPLETED

39. Contractor shall provide information about its six most recently completed public works projects and its three largest completed private projects within the last three years.<sup>5</sup> Names and references must be current and verifiable. Use separate sheets of paper that contain all of the following information:

Project Name: \_\_\_\_\_

Location:

Owner: \_\_\_\_\_

Owner Contact (name and current phone number):

<sup>&</sup>lt;sup>5</sup> If you wish, you may, using the same format, also provide information about other projects that you have completed that are similar to the project(s) for which you expect to bid.

Architect or Engineer:

Architect or Engineer Contact (name and current phone number):

Construction Manager (name and current phone number):

Description of Project, Scope of Work Performed:

Total Value of Construction (including change orders):

Original Scheduled Completion Date: \_\_\_\_\_

Time Extensions Granted (number of days):

Actual Date of Completion:

\* \* \* \* \* \* \*

I, the undersigned, certify and declare that I have read all the foregoing answers to this prequalification questionnaire and know their contents. The matters stated in the questionnaire answers are true of my own knowledge and belief, except as to those matters stated on information and belief, and as to those matters I believe them to be true. I declare under penalty of perjury under the laws of the State of California, that the foregoing is correct.

Dated:

(Name)

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# A LIST OF THE SCORABLE QUESTIONS AND THE SCORING INSTRUCTIONS

#### A LIST OF THE SCORABLE QUESTIONS AND THE SCORING INSTRUCTIONS

The scorable questions arise in three different areas:

- (I) History of the business and organizational performance;
- (II) <u>Compliance with occupational safety and health laws, workers' compensation and</u> <u>other labor legislation; and</u>
- (III) <u>Completion of recent projects and quality of performance</u>.

The interview questions (interviews by the public agency of project managers on projects completed recently by the contractor) are included in group III. In a prequalification procedure for a <u>single project</u>, this last category would also include a scoring of the number of recently completed projects that are similar to the project on which prequalification is at issue. However, scoring linked to the similarity of past projects would **probably not be possible or useful** if the public agency as part of a procedure to pre-qualify contractors for an extended period.

**Note:** Not all questions in the questionnaire are scorable; some questions simply ask for information about the contractor firm's structure, officers and history. This document includes only those questions that are "scorable." The question numbers in this document are the numbers used in the questionnaire. Thus, the questions included here begin with question number 6, and there are a few breaks in the numerical sequence.

#### The Scores Needed for Prequalification

To prequalify, a contractor would be required to have a passing grade within each of the three large categories referred to above.

For Section I, "History of the business and organizational performance," DIR recommends use of a passing score of **57** on this portion of the questionnaire (of a maximum score of 76 on this portion of the questionnaire).

For Section II, <u>Compliance with occupational safety and health laws, workers'</u> <u>compensation and other labor legislation</u> DIR recommends use of a passing score of **38** on this portion of the questionnaire (of a maximum score of 53 points on this portion of the questionnaire).

Section III, <u>Completion of recent projects and quality of performance</u>, includes a series of interview questions, and may also include questions about recently completed (public or private) construction projects. For the interview questions, DIR recommends that a public agency interview project managers for the owners of two completed projects. DIR recommends a scoring system that would allow a maximum score of 120 points for each interview. For these questions, DIR recommends qualification for a contractor whose score on each of two interviews is 72 points or more; a denial of prequalification for a contractor whose score whose score on either interview is less than 55 points; and an additional interview with another reference if the score resulting from one interview is between 55 points and 72 points.

DIR makes no recommendation about how to score a contractor's answers about recently completed past projects. Because of the wide range of projects that a public agency may be planning, and the similarly wide range in the skills, abilities, and experience that a public agency will consider most important for a pending project, it is impossible to propose a useful model scoring system to apply to the answers given about a contractor's completed projects.

### Questions about History of the Business and Organizational Performance

- (16 questions)
- 1. How many years has your organization been in business in California as a contractor under your present business name and license number? \_\_\_\_\_\_ years

3 years or more = 2 points 4 years = 3 points 5 years = 4 pts. 6 years or more = 5 points

2. Is your firm currently the debtor in a bankruptcy case?

"No" = 3 points" "Yes" = 0 points

Was your firm in bankruptcy any time during the last five years? (This question refers only to a bankruptcy action that was not described in answer to question 7, above).
Yes No

"No" = 3 points" "Yes" = 0 points

-

Has any CSLB license held by your firm or its Responsible Managing Employee (RME) or Responsible Managing Officer (RMO) been suspended within the last five years?
 Yes No

No = 5 points Yes = 0 points

5. At any time in the last five years, has your firm been assessed and paid liquidated damages after completion of a project, under a construction contract with either a public or private owner?

Yes No

*No projects with liquidated damages of more than \$50,000, or one project with liquidated damages = 5 points.* 

*Two projects with liquidated damages of more than* \$50,000 = 3 *points* 

#### Any other answer: no points

6. In the last five years has your firm, or any firm with which any of your company's owners, officers or partners was associated, been debarred, disqualified, removed or otherwise prevented from bidding on, or completing, any government agency or public works project for any reason?

NOTE: "Associated with" refers to another construction firm in which an owner, partner or officer of your firm held a similar position, and which is listed in response to question 1c or 1d on this form.

Yes No

No = 5 points Yes = 0 points

7. In the last five years, has your firm been denied an award of a public works contract based on a finding by a public agency that your company was not a responsible bidder?

Yes No

No = 5 points Yes = 0 points

\* \* \* \* \*

NOTE: The following two questions refer only to disputes between your firm and the owner of a project. You need not include information about disputes between your firm and a supplier, another contractor, or subcontractor. You need not include information about "pass-through" disputes in which the actual dispute is between a sub-contractor and a project owner. Also, you may omit reference to all disputes about amounts of less than \$50,000.

8. In the past five years, has any claim <u>against</u> your firm concerning your firm's work on a construction project, been <u>filed in court or arbitration</u>?

Yes	🗌 No	2
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If the firm's average gross revenue for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1 such instance.
3 points for "Yes" indicating 2 such instances.
0 points for "Yes" if more than 2 such instances.

If your firm's average gross revenue for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1, 2, or 3 such instances.
3 points for "Yes" indicating either 4 or 5 such instances.
0 points for "Yes" if more than 5 such instances.

9. In the past five years, has your firm made any claim against a project owner concerning work on a project or payment for a contract, and <u>filed that claim in court or arbitration</u>?
Yes No

If your firm's average gross revenues for the last three years was less than \$50 million scoring is as follows:

5 points for either "No" or "Yes" indicating 1 such instance.
3 points for "Yes" indicating 2 such instances.
0 points for "Yes" if more than 2 such instances.

If your firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1, 2, or 3 such instances. 3 points for "Yes" indicating either 4 or 5 such instances. 0 points for "Yes" if more than 5 such instances. 10. At any time during the past five years, has any surety company made any payments on your firm's behalf as a result of a default, to satisfy any claims made against a performance or payment bond issued on your firm's behalf in connection with a construction project, either public or private?

Yes	No
105	110

5 points for either "No" or "Yes" indicating 1 such claim. 3 points for "Yes" indicating no more than 2 such claims <u>Subtract</u> five points for "Yes" if more than 2 such claims

11. In the last five years, has any insurance carrier, for any form of insurance, refused to renew the insurance policy for your firm?

Yes	No
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5 points for either "No" or "Yes" indicating 1 such instance.
3 points for "Yes" indicating 2 such instances.
0 points for "Yes" or if more than 2 such instances.

12. Has your firm, or any of its owners, officers, or partners ever been found liable in a civil suit, or found guilty in a criminal action, for making any false claim or material misrepresentation to any public agency or entity?

Yes No No = 5 points Yes = subtract 5 points

Has your firm, or any of its owners, officers or partners ever been convicted of a crime involving any federal, state, or local law related to construction?
Yes No

No = 5 points Yes = subtract 5 points

Has your firm or any of its owners, officers or partners ever been convicted of a federal or state crime of fraud, theft, or any other act of dishonesty?
Yes
No

No = 5 points Yes = <u>subtract</u> 5 points

1

15. If your firm was required to pay a premium of more than one percent for a performance and payment bond on any project(s) on which your firm worked at any time during the last three years, state the percentage that your firm was required to pay. You may provide an explanation for a percentage rate higher than one percent, if you wish to do so.

%

5 points if the rate is no more than one percent3 points if the rate was no higher than 1.10 percent.0 points for any other answer.

16. During the last five years, has your firm ever been denied bond credit by a surety company, or has there ever been a period of time when your firm had no surety bond in place during a public construction project when one was required?

Yes No

 $No = 5 \ points$   $Yes = 0 \ points$ 

#### Questions about compliance with safety, workers compensation, prevailing wage and apprenticeship laws. (11 questions)

1. Has CAL OSHA cited and assessed penalties against your firm for any "serious," "willful" or "repeat" violations of its safety or health regulations in the past five years?

Note: If you have filed an appeal of a citation and the Occupational Safety and Health Appeals Board has not yet ruled on your appeal, you need not include information about it.

Yes No

If the firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1 such instance.
3 points for "Yes" indicating 2 such instances.
0 points for "Yes" if more than 2 such instances.

If the firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1, 2, or 3 such instances. 3 points for "Yes" indicating either 4 or 5 such instances. 0 points for "Yes" if more than 5 such instances.

Has the federal Occupational Safety and Health Administration cited and assessed penalties against your firm in the past five years?
 Note: If you have filed an appeal of a citation and the appropriate appeals Board has not yet ruled on your appeal, you need not include information about it.

Yes No

If yes, attach a separate signed page describing each citation.

If the firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1 such instance.
3 points for "Yes" indicating 2 such instances.
0 points for "Yes" or if more than 2 such instances.

If the firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1, 2, or 3 such instances. 3 points for "Yes" indicating either 4 or 5 such instances. 0 points for "Yes" if more than 5 such instances.

3. Has the EPA or any Air Quality Management District or any Regional Water Quality Control Board cited and assessed penalties against either your firm or the owner of a project on which your firm was the contractor, in the past five years?
NOTE: If you have filed an appeal of a citation and the Appeals Board has not yet ruled on your appeal, or if there is a court appeal pending, you need not include information about the citation.
Yes

If the firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1 such instance.
3 points for "Yes" indicating 2 such instances.
0 points for "Yes" or if more than 2 such instances.

If the firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating 1, 2, or 3 such instances. 3 points for "Yes" indicating either 4 or 5 such instances. 0 points for "Yes" if more than 5 such instances. 4. How often do you require documented safety meetings to be held for construction employees and field supervisors during the course of a project?

3 points for an answer of once each week or more often. 0 points for any other answer

List your firm's Experience Modification Rate (EMR) (California workers' compensation insurance) for each of the past three premium years:
 NOTE: An Experience Modification Rate is issued to your firm annually by your workers' compensation insurance carrier.

Current year:

Previous year:

Year prior to previous year:

If your EMR for any of these three years is or was 1.00 or higher, you may, if you wish, attach a letter of explanation.

# NOTE: An Experience Modification Rate is issued to your firm annually by your workers' compensation insurance carrier.

## 5 points for three-year average EMR of .95 or less 3 points for three-year average of EMR of more than .95 but no more than 1.00 0 points for any other EMR

6. Within the last five years, has there ever been a period when your firm had employees but was without workers' compensation insurance or state-approved self-insurance?
Yes No

5 points for either "No" or "Yes" indicating 1 such instance. 0 points for any other answer. 7. Has there been more than one occasion during the last five years on which your firm was required to pay either back wages or penalties for your own firm's failure to comply with the **state's** prevailing wage laws?

Yes No

NOTE: This question refers only to your own firm's violation of prevailing wage laws, not to violations of the prevailing wage laws by a subcontractor.

If your firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No," or "Yes" indicating either 1 or 2 such instance.
3 points for "Yes" indicating 3 such instances.
0 points for "Yes" and more than 3 such instances.

If your firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating no more than 4 such instances.
3 points for "Yes" indicating either 5 or 6 such instances.
0 points for "Yes" and more than 6 such instances.

8. During the last five years, has there been more than one occasion on which your own firm has been penalized or required to pay back wages for failure to comply with the **federal** Davis-Bacon prevailing wage requirements?

Yes No

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If your firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No," or "Yes" indicating either 1 or 2 such instance. 3 points for "Yes" indicating 3 such instances. 0 points for "Yes" and more than 3 such instances.

If your firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating no more than 4 such instances.
3 points for "Yes" indicating either 5 or 6 such instances.
0 points for "Yes" and more than 6 such instances.

9. Provide the **name**, **address and telephone number** of the apprenticeship program sponsor(s) (approved by the California Division of Apprenticeship Standards) that will provide apprentices to your company for use on any public work project for which you are awarded a contract by *[Public Entity]*.

5 points if at least one approved apprenticeship program is listed. 0 points for any other answer.

- 10. If your firm operates its own State-approved apprenticeship program:
  - (a) Identify the craft or crafts in which your firm provided apprenticeship training in the past year.
  - (b) State the year in which each such apprenticeship program was approved, and attach evidence of the most recent California Apprenticeship Council approval(s) of your apprenticeship program(s).
  - (c) State the number of individuals who were employed by your firm as apprentices at any time during the past three years in each apprenticeship and the number of persons who, during the past three years, completed apprenticeships in each craft while employed by your firm.

5 points if one or more persons completed an approved apprenticeship while employed by your firm.

0 points if no persons completed an approved apprenticeship while employer by your firm.

11. At any time during the last five years, has your firm been found to have violated any provision of California apprenticeship laws or regulations, or the laws pertaining to use of apprentices on public works?

NOTE: You may omit reference to any incident that occurred prior to January 1, 1998 if the violation was by a subcontractor and your firm, as general contractor on a project, had no knowledge of the subcontractor's violation at the time they occurred. Yes No.

If yes, provide the date(s) of such findings, and attach copies of the Department's final decision(s).

If your firm's average gross revenues for the last three years was less than \$50 million, scoring is as follows:

5 points for either "No," or "Yes" indicating either 1 or 2 such instance.
3 points for "Yes" indicating 3 such instances.
0 points for "Yes" and more than 3 such instances.

If your firm's average gross revenues for the last three years was more than \$50 million, scoring is as follows:

5 points for either "No" or "Yes" indicating no more than 4 such instances.
3 points for "Yes" indicating either 5 or 6 such instances.
0 points for "Yes" and more than 6 such instances.

## Questions concerning recent construction projects completed:

(one question, plus 11 interview questions)

The following question to be scored <u>only</u> where a public agency is undertaking a prequalification procedure valid <u>for a single project only.</u>

1. Contractor shall provide information about its six most recently completed public works projects and its three largest completed private projects within the last three years.<sup>6</sup> Names and references must be current and verifiable. Use separate sheets of paper that contain all of the following information:

Project Name: \_\_\_\_\_\_ Location: \_\_\_\_\_\_ Owner:

Owner Contact (name and current phone number):

Architect or Engineer:

Architect or Engineer Contact (name and current phone number):

Construction Manager (name and current phone number):

Description of Project, Scope of Work Performed:

Total Value of Construction (including change orders):

Original Scheduled Completion Date:

Time Extensions Granted (number of days):

Actual Date of Completion:

\* \* \* \* \*

<sup>&</sup>lt;sup>6</sup> If you wish, you may, using the same format, also provide information about other projects that you have completed that are similar to the project(s) for which you expect to bid.

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## Scoring of previous projects completed:

For prequalification for a single project that may require specific skills and capabilities, public agencies may choose to score contractors for the number of similar projects completed, and the degree of similarity between past projects and the planned project. DIR has not suggested any scoring for this aspect of the prequalification process, because of the numerous possible variations in both the type of project to be built and the points of similarity between the pending project and past projects that may be significant to the public agency.

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# SAMPLE ANNOUNCEMENT OF PREQUALIFICATION PROCEDURES AND OPEN DATES FOR ANNUAL PREQUALIFICATION

## ANNOUNCEMENT OF PREQUALIFICATION PROCECURES AND OPEN DATES FOR ANNUAL PREQUALIFICATION

Notice is hereby given that on \_\_\_\_\_\_, 2015, the Chico Unified School District determined that all bidders on public works to be undertaken by the Chico Unified School District must be prequalified prior to submitting bids for public works. It is mandatory that all Licensed Contractors who intend to submit bids fully complete the prequalification questionnaire, provide all materials requested herein, and be approved by Chico Unified School District to be on the final Bidders list. No bid will be accepted from a Contractor that has failed to comply with these requirements. If two or more business entities submit a bid on a project as a Joint Venture, or expect to submit a bid as part of a Joint Venture, each entity within the Joint Venture must be separately qualified to bid.

Prequalification applications may be submitted annually, from January 1 through January 30 and as necessary on a project by project basis. Contractors who submit a complete prequalification package will be notified by first class mail of their qualification status, such notice to be mailed no later than fifteen business days after submission of the information.

Answers to questions contained in the attached questionnaire, information about current bonding capacity on an aggregate and per project limit, notarized statement from surety, and the most recent reviewed or audited financial statements, with accompanying notes and supplemental information, are required. Chico Unified School District will use these documents as the basis of rating Contractors in respect to the size and scope of contracts upon which each Contractor is qualified to bid. Chico Unified School District reserves the right to check other sources available. Chico Unified School District's decision will be based on objective evaluation criteria.

Prequalification approval will remain valid for one (1) calendar year from the date of notice of qualification, <u>except that</u> Chico Unified School District reserves the right during that calendar year to adjust, increase, limit, suspend or rescind the prequalification ratings based on subsequently learned information and after giving notice of the proposed action to the Contractor and an opportunity for a hearing consistent with the hearing procedures described below for appealing a prequalification determination.

While it is the intent of the prequalification questionnaire and documents required therewith to assist Chico Unified School District in determining bidder responsibility prior to the submission of bids and to aid Chico Unified School District in selecting the lowest responsible bidder, neither the fact of prequalification, nor any prequalification rating, will preclude Chico Unified School District from a post-bid consideration and determination on a specific project of whether a bidder has the quality, fitness, capacity and experience to satisfactorily perform the proposed work, and has demonstrated the requisite trustworthiness. Contractors are encouraged to submit prequalification packages as soon as possible, so that they may be notified of prequalification status well in advance of upcoming projects.

The prequalification packages should be submitted under seal and marked "CONFIDENTIAL" to Julia Kistle, 2455 Carmichael Drive, Chico, CA 95928.

The prequalification packages (questionnaire answers and financial statements) submitted by Contractors are not public records and are not open to public inspection. All information provided will be kept confidential to the extent permitted by law, although the contents may be disclosed to third parties for the purpose of verification, investigation of substantial allegations, and in the process of an

appeal hearing. State law requires that the names of contractors applying for prequalification status shall be public records subject to disclosure, and the first page of the questionnaire will be used for that purpose.

Each questionnaire must be signed under penalty of perjury in the manner designated at the end of the form, by an individual who has the legal authority to bind the Contractor on whose behalf that person is signing. If any information provided by a Contractor becomes inaccurate, the Contractor must immediately notify Chico Unified School District and provide updated accurate information in writing, under penalty of perjury.

Chico Unified School District reserves the right to waive minor irregularities and omissions in the information contained in the prequalification application submitted, to make all final determinations, and to determine at any time that the prequalification procedures will not be applied to a future public works project.

A contractor who has submitted a completed application form, and who receives a rating of "not qualified" from Chico Unified School District may appeal that determination. There is no appeal from a finding that a contractor is not prequalified because of a failure to submit required information, but re-application during one of the designated time periods is permitted. A contractor may appeal Chico Unified School District's decision with respect to its request for prequalification, and request a hearing, by giving notice to Chico Unified School District no later than ten business days after receipt of notice of its qualification status. Unless a Contractor files a timely appeal, the Contractor waives any and all rights to challenge the qualification decision of Chico Unified School District whether by administrative process, judicial process or any other legal process or proceeding.

If the Contractor gives the required notice of appeal and requests a hearing, the hearing shall be conducted so that it is concluded no later than ten business days after Chico Unified School District's receipt of its Notice of Appeal. The hearing so provided shall be an informal process conducted by a panel to whom the Chico Unified School District Board of Education has delegated responsibility to hear such appeals (the "Appeals Panel"). At or prior to the hearing, the Contractor will be advised of the basis for Chico Unified School District's prequalification determination. The Contractor will be given the opportunity to present information and present reasons in opposition to the prequalification determination. At the conclusion of the hearing or no later than one day after completion of the hearing, the Appeals Panel will render its decision. The date for submission and opening of bids for a specific project will not be delayed or postponed to allow for completion of an appeal process.

*Note:* A contractor may be found not prequalified for bidding on a specific public works contract to be let by Chico Unified School District, or on all contracts to be let by Chico Unified School District until the contractor meets Chico Unified School District's requirements. In addition, a contractor may be found not prequalified for either:

(1) Omission of requested information or

(2) Falsification of information

\* \* \* \* \*

**NOTICE**: To contractors who are using subcontractors for this job, please be advised that Chico Unified School District **may** require, as to subcontractors, one of the following:

The qualification of subcontractors in the following crafts or trades, following acceptance of your bid, but before the award is made:

Prequalification of all subcontractors.

Prequalification of subcontractors in certain crafts.

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Post-bid qualification review.

4.3.1. Page 1 of 8

AGENDA ITEM:	Request from California School Board Association (CSBA) to Join
	The Children's Movement of California

Prepared by:	Kelly Staley		
x Consent		Board Date	November 5, 2014
Information On	ly		
Discussion/Act	ion		

## **Background Information**

California School Board Association (CSBA) has requested that K-12 Districts across California consider joining the Children's Movement of California. Member districts are identified as "Pro-Kid" with the stated goal of "wanting children to be prioritized in policy-making".

## **Educational Implications**

Membership provides access to information and resources on a wide variety of issues related to student health, welfare and education.

## **Fiscal Implications**

There is no charge for membership.

# Are you Pro-Kid?



## What is The Children's Movement of California?

The Movement resulted from years of research and interviews around the state asking the question: "Almost everyone cares about kids, so why do kids fare so poorly in the public policymaking process?" The answer: the strong, broad-based, diverse support for kids' well-being is too diffuse to have the impact it should on the policymaking process.

The response: The Children's Movement of California. Over Over 1,000 business, labor, education, parent, health, local government, civil rights, and faith-, community- and ethnic-based organizations around the state have already joined the "Pro-Kid" list, demonstrating their powerful support for children. All of these groups receive information on a range of children's issues and opportunities to opt-in to policy campaigns, so that hundreds of diverse organizations are unified in their message to make children the top priority.

## What does membership in the Movement mean?

Joining the Movement simply means being publicly identified as "Pro-Kid" and wanting children prioritized in policymaking. That's it. That's the only commitment.

Once your organization signs up, it will be listed with hundreds of other organizations throughout the state that are also Pro-Kid. Individuals are also welcomed to join. Pro-Kid organizations and individuals receive information and resources on a variety of issues, easy-to-use tools to support local advocacy around children, and opportunities to opt-in to collective statewide action campaigns.

## How do I get involved?

## JOIN the Movement

Declare you're Pro-Kid by connecting your organization or yourself to the Movement, signifying your support for "prioritizing children's health and education in public policymaking."

## GET tools and resources

Gain access to updates on key issues impacting kids and what needs to happen to better ensure their well-being.

## **OPT-IN** to campaigns

Opt in to collective action campaigns supporting **Pro-Kid policies.** 

Who is Children Now? Children Now is a non-partisan, umbrella research, policy development, and advocacy organization dedicated to promoting children's health, education, and child welfare in California. The organization coordinates The Children's Movement of California.





## Organization Members of The Children's Movement of California

A • A Better Way, Inc. • A Home Within • Abriendo Puertas/Opening Doors • Adobe • A Foundation Building Strength • A Place Called Home • A World Fit For Kids! • AASK America (Adopt A Special Kid) • Abbot Kinney Kids • Above The Line • Acacia Blue Asset Management • Academy for Civic and Entrepreneurial Leadership (ACEL) • Action Alliance for Children • Active Advisors • ActiveMedia • Adorable Baby's Jump Start • Aerocrine • Agile Physical Therapy • Aguilar Family Child Care • Aim High • Akadus • Alameda Alliance for Health • Alameda County Child Care Planning Council • Alameda County Early Childhood Policy Committee • Alameda County Office of Education • Alameda County Public Health Department, Family Health Services, Maternal, Paternal, Child and Adolescent Health • Alameda County Supervisor Keith Carson's Office • ALearn • Alifano Technologies • Alliance for a Better Community • Alliance San Diego • All-Pro Promotions • All Stars Helping Kids • Allure Apps • Alpha Resource Center of Santa Barbara - Children, Family & Advocacy Services · Alsion Montessori · Amador Tuolumne Community Action Agency · American Academy of Pediatrics, California • American Academy of Pediatrics, California, Chapter 2 • American Association of University Women Half Moon Bay Branch • American Indian Families Partnership • American Youth Rugby Union • Amy Fuller Translation Services • Anaheim PAL, D.B.A. Anaheim Cops 4 Kids • Angels Foster Family Network • Angels in Waiting • Aquatic Park School • Army Reserve C, Y & S Services, Mountain View • Arrowhead Framing • Art Miles Mural Project • Arts 4 LA • Asian and Pacific Islanders California Action Network • Asian Pacific Policy & Planning Council • Asian Youth Center (AYC) • Aspiranet • Aspire Alexander Twilight College Preparatory • Aspire Alexander Twilight Secondary Academy • Aspire Antonio Maria Lugo Academy • Aspire APEX Academy • Aspire Benjamin Holt College Preparatory • Aspire Berkley Maynard Academy • Aspire California College Preparatory Academy • Aspire Capitol Heights Academy • Aspire Centennial College Preparatory Academy • Aspire College Academy • Aspire East Palo Alto Charter School • Aspire East Palo Alto Phoenix Academy • Aspire ERES Academy • Aspire Firestone Academy • Aspire Gateway Academy • Aspire Golden State College Preparatory • Aspire Huntington Park Charter School • Aspire Inskeep Academy • Aspire Junior Collegiate Academy • Aspire Langston Hughes Academy • Aspire Lionel Wilson College Preparatory • Aspire Millsmont Academy • Aspire Monarch Academy • Aspire Pacific Academy • Aspire Port City Academy • Aspire Public Schools • Aspire River Oaks Charter School • Aspire Rosa Parks Academy • Aspire Slauson Academy • Aspire Summit Charter Academy · Aspire Tate Academy · Aspire Titan Academy · Aspire University Charter School · Aspire Vanguard College Preparatory Academy • Aspire Vincent Shalvey Academy • Attendance Works • Atwater Police Activities League • B • B. Kilmer & Associates • Baby Buggy • Babylove Child Development Services • Banning Police Activities League • BAHIA Inc. • BANANAS • Bay Against Brain Cancer • Bay Area Council • Bay Area Family Childcare Support Group • Bay Area Community Resources • Bay Area Healthy 880 Communities • Bay Area Parent Leadership Action Network • Bay East Legacy & Associates • Benu's Preschool • Berkeley Media Studies Group • Bernard E. & Alba Witkin Charitable Foundation Best Babies Zone • Best of the Bunch Childcare • Bet Tzedek • Bibliomania • Big Brothers Big Sisters of Santa Cruz County • Biz in a Boxx • Black Parallel School Board • Blind Children's Center • BLKSHP • BlueSkies for Children • Body Glove International • BODYwork SF • Bohbot & Riles, LLP • Books for Babes A Project of Tau Chapter Delta Kappa Ga • BOOST Collaborative • Boost Up Kids Academy • Boys & Girls Club of the Coastside • Boys & Girls Clubs of Fresno County • Boys & Girls Clubs of Merced County • Boys & Girls Clubs of N San Mateo County • Boys & Girls Clubs of San Dieguito • Boys & Girls Clubs of Silicon Valley • Boys2Men Girls2Women Foundation • Brakeley Briscoe Inc. • Break the Barriers • Bridge of Faith • Brighter Beginnings • Brute Labs • Building Blocks • Building Healthy Communities • BusyKidz, Inc. • Butte County Child Abuse Prevention Council • Butte County Department of Employment and Social Services • C Cabrillo Education Foundation • Cabrillo Unified School District • Calaveras Child Care Council • California Academy of Family Physicians • California Adolescent Health Collaborative • California Alliance for Arts Education • California Alliance of African American Educators • California Alternative Payment Program Association • California Association for the

Education of Young Children • California Association of Food Banks • California Association of Nonprofits • California Black Health Network • California Center for Public Health Advocacy • California Child Care Coordinators Association • California Child Care Resource & Referral Network · California Child Development Administrators Association · California Childcare Health Program • California Children's Academy • California Children's Hospital Association • California Coalition for Youth • California Community College Early Childhood Educators • California Council of Churches • California Council on Youth Relations • California Coverage & Health Initiatives • California Fair Share • California Family Resource Association California Food Policy Advocates 
 California Forward 
 California Head Start Association 
 California Immigrant Policy Center • California Infant Development Association • California National Organization for Women • California Newsreel • California Pan-Ethnic Health Network • California Partnership • California Police Activities League • California Primary Care Association • California Professors of Reading and Language Arts • California School Health Centers Association • California School Nurses Organization • California School Nutrition Association • California School-Age Consortium • • California State Library - Early Learning with Families (ELF) statewide initiative • California Title I Parent Union • California WIC Association • California Women Neutrals • California Women's Agenda • California Workforce Innovation Network • California Yacht Sales Inc. • California Youth Empowerment Network • Californians for the Support of Early Education • Calvary Temple Worship Center • Cambridge Community Center • Campaign for College Opportunity • Campus Kids Connection, Inc. • Canal Alliance • Capacity Builders, Inc. • Capture the Dream, Inc. • Carey & Associates • Casa de Amparo • CASA of LA • CASA of Merced County • CASA of San Mateo • CASA of Tulare County • Castle Challenger Learning Center • Caulder Lamm Alliance for Children • Cause and Affect • California Center for Civic Participation • Center for Care Innovations CCI Voice · Center for Early Intervention Deafness · Center for Ecoliteracy · Center for Multicultural Cooperation • Center for Oral Health • Center for Strategic Community Innovation • Central California Children's Institute • Central California Family Crisis Center • Central California Regional Obesity Prevention Program • Centro La Familia Advocacy Services Inc. • Chabot-Las Positas Community College • Chamber of Commerce Mountain View • Charlene Clemens • Chicana/Latina Foundation • Child Abuse Prevention Council of Contra Costa County • Child Care Coordinating Council of San Mateo County • Child Care Links • Child Care Partnership Council, San Mateo County • Child Care Planning Council of Sonoma County • Child Care Planning Council of Yuba & Sutter Counties • Child Care Resource Center, Inc. • Child Care Results • Child Development & Family Studies Dept. • Child Development Associates • Child Development Resources • Child, Family and Community Services Inc. • Child Start, Inc. • Childhood Injury Prevention Network - Bay Area • Children and Family Policy Institute of CA • Children First • Children Now • Children's Bureau • Children's Defense Fund-California • Children's Empowerment, Inc. • Children's Learning Cottage • Children's Network of Solano County • Children's Nurturing Project • Children's Services Network of Tulare County • Chinatown Service Center · Choices for Children · Church of the Oaks · Citizen Schools · City of Merced · City of West Hollywood · City of Stockton's Mayor's Office • Civicorps • Clergy & Laity United for Economic Justice • Clinica Sierra Vista • Clovis Family Literacy • Coachella Little League • Coaching Corps • Coalition for California Early Care and Education • Coalition for Humane Human Rights of Los Angeles • Coastside Children's Programs • Coleman Advocates for Children and Youth • Colibri Law Group • College Track • Colusa County Office of Education • Communities for Teaching Excellence • Communities in Schools • Community Coalition • Community Congregational Church of Pacific Beach (United Church of Christ) · Community Family Services · Community Food and Justice Coalition · Community for Excellent Public Schools Community Foundation for Monterey County 
 Community Gatepath 
 Community Health Awareness Council, Mountain View • Community Health Partnership • Community Investment Strategies • Community Partnership for Families of San Joaquin • Community Resources for Children • Community Services Employment Training • Compton Youth Activities League · Concord Child Care Center · Congregation Beth Israel · Congregation Emanu-El · Congregational Church of San Mateo • Connections for Children • Continuing Development Incorporated • Contra Costa Child Care Council • Contra Costa Local Planning Council for Child Care and Development • Contra Costa Young Democrats • Cope Family Center • CORA • Cottage Montessori School • County of Del Norte, Department of Health and Human Services • County Welfare Directors Association of California · Cover the Kids · Cow Hollow School · CPK Mortgage, Inc. · Crayola · Creative Child Care, Inc. • Credo Law Partners • Crystal Stairs • CSM Consulting • Culver City Hawks Youth Track Club • Cunha's Country Store • D • Daly City Partnership • Daly City Peninsula Partnership Collaboration • Daly City Youth Health Center • Darci Smith Consulting • Darden Architects Inc. • David B. and Edward C. Goodstein Foundation • Davis Street Family Resource Center • Del Norte Community Health Center • Del Norte County Local Planning Council for Child Care & Development • Determined to Succeed • Developmental Disabilities Council • Devine Talent Productions • Digital Rain Factory • D'inkling Publishing • Dirk and Charlene Kabcenell Foundation • Diversified Children's Network • Downtown Associated Youth Services • DPS Health • Dr. Phil Foundation • Dwight Stuart Youth Fund • E • Eagle Software • Early Childhood Council of Kern · Early Childhood Education Professional Development · Early Childhood Mental Health

Program • Early Childhood Parenting Center • East Bay Agency for Children • East Bay Asian Youth Center (EBAYC) • East Bay Children's Law Offices • East Side Union high School District Child Development Program • Easter Seals Southern California • Echo Parenting and Education • EcoBirth - Women for Earth and Birth • Edgewood Center • Educare of Silicon Valley · Educate Our State · Education Pioneers · Educators 4 Excellence · Eisner Pediatric & Family Medical Center • El Dorado County Fairgrounds • Embrace • EMC Research • Emery Unified School District • Empower Charter • EMQ FamiliesFirst • Encourage Tomorrow • Entrusted Legacy • EON Technologies • Epilepsy California • Escobar Learning Corner • Everychild Foundation • Every Neighborhood Partnership • Exceptional Children's Foundation (ECF) • Exceptional Parents Unlimited • Expand Community Wellness • Extended Child Care Coalition • F • Fairfax-San Anselmo Children's Center • Fairfield-Suisun Unified School District-Family Resource Center • Fairplex Child Development Center • Faith Lutheran Church Riverside, CA (LCMS) • Fall Presents, Inc. • Family & Youth Roundtable • Families in Good Health • Families In Schools • Family Connections • Family Paths, Inc. • Family Resource & Referral Center • Family Service Association • Family Services of Tulare County • Family Voices of California • Fathers & Families of San Joaquin • Fiducia Partners, LLC • Fight Crime: Invest in Kids California • Financial Architects Partners • FIRM, Inc. • First Congregational Church, Riverside, CA • First 5 Alameda County • First 5 Association of California • First 5 Calaveras • First 5 California • First 5 Del Norte • First 5 Fresno County • First 5 Humboldt • First 5 Madera County • First 5 Marin • First 5 Mono County • First 5 Monterey County • First 5 San Francisco • First 5 San Luis Obispo • First 5 San Mateo County • First 5 Santa Clara County • First 5 Santa Cruz • First 5 Solano • First 5 Tehama • First 5 Trinity • First 5 Tulare County • First 5 Ventura • First 5 Yolo County • First 5 Yuba • First Place for Youth • First Star, Inc. • First United Methodist Church of San Diego • Focus Forward • FOCIS Family Outreach & Community Intervention Services • Focus Forward • Foster Care Alumni of America, California Chapter • Foster Care Counts • Foster Youth Alliance • Foster, Adoptive, Kinship Parent Association • FosterClub • 4C's of Alameda County • Fremont Family Resource Center • Fresh Lifelines for Youth (FLY) • Fresno Barrios Unidos • Fresno County Childcare & Development Local Planning Council • Fresno PAL Youth Leadership Council • Fresno Police Activities League • Fresno Regional Foundation • Friends Committee on Legislation of California • From the Heart Preschool • Fulfillment Fund • Full Circle Fund • Full Court Press Communications • Fuller Construction Associates, Inc. • Funosophy, Inc. • Fuse Corps • Future • G • Game Theory Academy • Geena Davis Institute on Gender in Media • George Stafford & Associates • GetzWell Pediatrics • Gift of Life Resource Center • Gio's Restaurant • Girl Scouts of San Gorgonio Council • Girls Club of Los Angeles • Girls Incorporated of Alameda County • Girls to Women • Give for a Smile • Glenn County Local Child Care Planning Council • Global Citizen Year • Global MOVE Media • GLOW • Go Kids, Inc. • Good Samaritan Family Resource Center • Gourmet Appliance • GoVoluntr • GRACE • Granville Homes • Graton Day Labor Center • Great Oakland Public Schools Information Center • Green Dot Public Schools • Greenwise Joint Venture • Growing Up in Santa Cruz • H • Habitot Children's Museum • Hachitan Entertainment, Inc. • Hacienda La Puente USD • Half Moon Bay Brewing Company • Half Moon Bay Coastside Chamber of Commerce • Half Moon Bay Inn • Hamilton Family Center • Harbour Consulting • Hardesty Events & Consulting • Harvard Business School Community Partners of Northern California • Hatchuel Tabernik & Associates • Hattery Labs • Healing Hearts "One at a Time" • Healthier Kids Foundation Santa Clara County • Health Improvement Partnership of Santa Cruz County (HIP) • Healthy Chats, LLC • Healthy Child Healthy World • Healthy Cities Tutoring • Healthy Empowered And Ready To Succeed • Heart of Los Angeles (HOLA) • Heidi Kuiper, State Farm Insurance • Hispanic Foundation of Silicon Valley • Holy Trinity Child Care Center • Homeboy Industries • Homeschooled Athletic League Organization • Howard Montgomery Associates • Howard Tours • Human Impact Partners • Human Services Association of Los Angeles • Huntington Park Police Activities League • I • "I Have a Dream" Foundation Los Angeles • iFoster Inc. • I Stop Violence • Imperial County Children and Families First Commission • Imperial County Early Care & Education Planning Council • Imperial County Sheriff's Activities League • Inglewood Police Activities League • Initiative Legal Group, APC • Inn at Mavericks • InnerCity Struggle • Inner-City Arts • InnVision Shelter Network • InPlay • Inside Out Community Arts • Institute for Human and Social Development, Inc. • Institute for Maximum Human Potential • Interactive Parenting Media • Interagency Children's Policy Council • Insure the Uninsured Project • International Institute of Los Angeles • Isla Vista Youth Projects, Inc. • Issokson and Associates • It's About My Baby/Hand in Hand • It's Italia Restaurant • J • Jacob's Heart Children's Cancer Support Services • Janet Jacobs, Arts • Jefferson Elementary School District • Jefferson Elementary School District • Jaguars Youth Track Club • JAMaROO Kids • Jeffrey Scott Agency • JennParr.com • JERICHO, A Voice for Justice • Jewish Family and Children's Services of the East Bay • Jewish Family and Children's Services of San Francisco, the Peninsula, Marin and Sonoma Counties • Jewish Family Service of Los Angeles • Jewish LearningWorks • JH Gardner Consulting • Jillybeads 4 Justice • Joy's Kids Clubhouse • JudicialOptions.com • Jumpstart for Young Children--Southern California • Jumpstart Northern California • Junior League of Long Beach • Junior League of Los Angeles • Junior League of Napa-Sonoma • Junior League of San Diego • Junior League of San Joaquin County • Junior Leagues of

## 4.3.1.

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California State Public Affairs Committee • Junior Tennis Team, Mountain View • Juntos Tutoring and Mentoring Program • JustREAD • Juvenile Judge's Corner • K • K to College • Kai Ming Head Start • Kidango • Kidaptive, Inc. • Kids in Common • Kids' Own Wisdom • Kidspace Children's Museum • Kim McCoy Wade • Kinderloop • Kings Community Action Organization • KIPP LA Schools • Kiva • Know the Glow • Krause Center for Innovation • L • LA Best Babies Network • La Casa De Las Madres • LA School Report • LA's Promise • Lake County Child Care Planning Council • Lake County Sheriff's Activity League · Lake Family Resource Center · LAPD Hollenbeck Police Activities League · Latino Coalition for a Healthy California • Latina Breast Cancer Agency • Laura and John Arnold Foundation • Law Offices of Mark Yablonovich • Law Offices of Paul W. Berning • Law Offices of Vanessa M. Terzian • Leader Services • League of Women Voters of California · League of Women Voters San Diego · Legacy 4 Kids · Legal Advocates for Children & Youth · Legal Aid Society of Orange County · Lemonade Creative Consulting, LLC · Leo McCarthy Center for Public Service • Leonetti/O'Connell Family Foundation • Let's Move - Bay Area • LIBERTY Dental Plan • LifeSpring Church • LIFT - Los Angeles • Lincoln Child Center • Lindsay Family Resource Center • Literacy Campaign for Monterey County • Little Bets Labs · Little Owl Preschool · Little Tokyo Service Center · Livingston Union School District Child Development Center · Local Child Care Planning Council of Humboldt County · Local Planning Council of Tulare · Local Planning Council of Ventura County • Long Beach Childcare Network • Long Beach City College Child Development Center and Lab Schools • Long Beach Day Nursery • Long Beach Family Literacy • Los Angeles African American Women Political Action Committee (LAAAWPAC) • Los Angeles Area Chamber of Commerce • Los Angeles Fund for Public Education • Los Angeles Public Library · Los Angeles School Police Department · Los Angeles Trust for Children's Health · Los Angeles United Methodist Urban Foundation • Los Angeles Universal Preschool • Los Banos PAL (Police Activities League) · Lotus Bloom Child & Family Resource Center · Lotus Tribe · LP Learning · Lucile Packard Foundation for Children's Health • Lumos Labs • Lutheran Office of Public Policy – California • M • MACLA/Movimiento de Arte y Cultura Latin • Madera Coalition • Madera County DSS • Main Street Goldworks • Mare Island Heritage Trust • Margaret Brodkin and Associates • Marin County Child Care Commission • Marin County Department of Health and Human Services • Marin County School Volunteers • MarinKids • Martinez Early Childhood Center, Inc. • Mar Vista Family Center • Mayflower Presbyterian Church • MCAH Action • McLeod-Grant Advisors, "Forces for Good" • Menjivar Family Child Care • Merced City Schools Youth Enrichment Programs • Merced College Child Development Center • Merced County Human Services Agency • Merced County Office of Education • Merced County Office of Education, Local Child Care Planning Council • Merced Organizing Project • Mexican American Opportunity Foundation • Mind Spark Learning • Mini Pharmacy • Mission Focused Solutions • Mockingbird Communications • Mocktoberfest • MomsRising • Monarch Services | Servicios Monarca Monteclaro Cultural & Community Medicine Foundation · Montessori of Calabasas, Too · Montessori School of Sonoma Moreno Valley Unified School District · Morgan Family Foundation · Mossy Thumbs · Mothers' Club Family Learning Center • Mountain Valley Child Development • Mountain View Los Altos High School District • Mountain View Police Activities League • Mountain View/Los Altos/Los Altos Hills Challenge Team • Mt Diablo Community Child Care Advocates MOUSE Squad Student Tech • N • Nano's Yogurt Shack • National Center for Youth Law • National Council of Jewish Women/Los Angeles • NewboRN-Solutions • New America Media • New Start Group Home • New Vision United Methodist Church • NM Association for the Education of Young Children • North Bay Association for the Education of Young Children • North Bay Children's Center • North Coast Clinics Network • Northeast Valley Health Corporation • Nourishing Generations Educational Project • Nuestra Casa (East Palo Alto) • Nurture Now • Nutrition for a Healthy Future • Nutritionally for You • O • Oak Grove Center • Oakland PAL • OC Child Abuse Prevention Center • Office of Early Care & Education, San Francisco • Office of Monterey County Supervisor Jane Parker • On the Capitol Doorstep • Operation Keeping Kids Safe • Optimal Solutions Consulting • Orange Children & Parents Together, Inc. • Orange Unified School District · Orfalea Foundation · Oxnard Police Activities League · P · Pacific Asian Consortium in Employment · Pacific Asian Counseling Services (PACS) • Pacific Community Solutions, Inc. • Pacific Lodge Youth Services • Pacifica School Volunteers • Pajaro Valley Community Health Trust • Palms Neighborhood Council • Para Los Niños • Paradigm Healthcare Services • Parent Institute for Quality Education • Parent Partnership for Public Education • Parent Revolution • Parent Services Project · Parent Voices of San Francisco · Parent Voices of Sonoma County · Parents & Citizens for Quality Education • Parents Anonymous Inc. • Parents for Public Schools of San Francisco • Parents Helping Parents of San Luis Obispo · Partners in School Innovation · Partnership for Children and Youth · Pasadena Presbyterian Church · Pasta Moon Ristorante & Bar • Pathways Consultants • PDI Surgery Center • Peaceful Playgrounds • Pediatric Therapy Network Peninsula Conflict Resolution Center · Peninsula Family Service · Peninsula Interfaith Action · Penny & Peggy Nairn 24 Hour Childcare • People Reaching Out • Perinatal Mental Health Task Force • Petaluma Health Center • Peter Sims LLC • Philanthropic Ventures Foundation • Physicians for National Health Program - California • Planned Parenthood Mar Monte • Planned Parenthood Shasta Pacific • Playworks • PlayZeum of Central California • Plaza Community Services •

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Plumas CASA • Positive Alternative Choices Today • Positive Discipline Association • Positive Discipline Community Resources • Powers & Associates • Pre-Health Dreamers • Preschool California • Pretend City Children's Museum • Prevention Institute • Prince Hall Learning Center • Professional Association for Childhood Education • Project Cornerstone - YMCA · Project WeHope · Promesa Behavioral Health · Promise Land Preschool · Promontory Inc. · Providence Baptist Church of San Francisco • Proyecto Pastoral • P.S. Arts • Public Counsel • Public Profit • Puente de la Costa Sur • Pyramid Alternatives • Q-R • RAFT (Resource Area For Teaching) • RA Marketing • Rainbow School • Raineth Holdings, LP • Raising a Reader Bay Area • Raphael House • RDP Consulting • Reach out and Read San Joaquin • Reach Potential Movement • Reading and Beyond • Reading is Fundamental of Southern California • Reading Partners • Reading Bonanza in the Park • Rebekah Children's Services • Redwood Children's Services Inc. • Redwood City 2020 • Redwood City Education Foundation • Redwood City-San Mateo County Chamber of Commerce • Redwood City School District • Regional Asthma Management and Prevention • Regional Council of Rural Counties • Research Development Associates Resources for Infant Educarers
 Revolution Foods
 Rhino Films
 Richmond Police Activities League
 River to Coast Children's Services • Riverside City College • Riverside County Child Care Consortium • Roadtrip Nation • Rogers Family Foundation • Rose Julia Riordan Tranquility Village • Roseville Police Activities League • Rotary Club of Mountain View • Rowell Family Empowerment of Northern California • S • Saban Community Clinic • Sacramento Children's Museum • SALEF • Safe Passages • Sage Transformations • SAMCEDA • San Benito PAL • San Bernardino County Local Child Care Planning Council • San Bernardino County Superintendent of Schools• San Bruno Student Health Center • San Francisco Child Abuse Prevention Center • San Joaquin Drug • San Jose Police Activities League • San Luis Obispo County Child Care Planning Council • San Luis Obispo County Reading Association • San Mateo Area Chamber of Commerce • San Mateo County Board of Supervisors • San Mateo County Library • San Mateo County Office of Education • San Mateo County READs • San Mateo County School Boards Association • San Mateo County Sheriff's Activities League • San Mateo Police Activities League • Santa Barbara County Child Care Planning Council • Santa Barbara County Education Office • Santa Barbara Unified School District • Santa Clara County Youth Task Force • Santa Clara Local Planning Council Santa Cruz County Child Care Planning Council · Santa Cruz County Mental Health/Substance Abuse · Santa Cruz County Office of Education • Santa Cruz County Parents Association • Santa Cruz County Sheriff's Activities League • Santa Monica Child Care & Early Education Task Force • Save the Children • Schaffer & Combs, LLC • 2nd Chance Kids • Seneca Family of Agencies • Sententia Vera, Cultural Spanish Communication • Shasta County Office of Education • Sheriff's Community Impact Program • Sheriff's Youth Foundation of LA County • SHIELDS for Families • Shimmer & Shine Productions • Sierra County Child Care Council • Silicon Valley Social Venture Fund • Siskiyou Community Services Council • SJB Child Development Centers • Social Transactions, LLC • Solano Family & Children's Services • Somos Mayfair • Sonoma County Partnership for Children • Sonrisas Community Dental Center • South & West Area Business Association • South Bay Center for Community Development • South Coast Nanny, LLC • Southside Coalition of Community Health Centers • Southwest SELPA • Spark • Speak To Children • Special Discoveries Educational Services, Inc. • Special Needs Network • St. Andrew's Episcopal Church and Preschool • St. Elizabeth's Day Home • St. Francis Center Siena · St. John's Well Child & Family Center · St. Joseph Center · St. Matthew Baptist Church · St. Philip's Episcopal Church • Stanislaus Community Foundation • StarVista • Stevens Bryant Youth Organization • Stockton USA • Stone Angel Inc. • Streetside Stories • Stress Free Start Education Programs • Students for Education Reform • Success in Degrees • Sunnyvale Silicon Valley Chamber of Commerce • Sunset Neighborhood Beacon Center • Sunshine Sachs • Support for Families • Susty Kids, Inc. • Sweet Peas Preschool • T • Taproot Foundation • Taproot Foundation - San Francisco • Teach for America, Los Angeles • Techno Empowerment • Teen Success, Inc. • TeenNow California • Teen Talk Sexuality Education • Tehama Together • Temple Israel of Alameda • The Arc California • The Athlete's Advantage • The BizWorld Foundation • The Bobette Art Company • The Boys & Girls Clubs of the Peninsula • The Center for the Next Generation • The Children's Nature Institute • The Chill Foundation • The College-Ready Promise • The Community Preschool, Grace Cathedral • The Dibble Institute • The ED Agency • The Education Trust--West • The Giving Tree • The Greenlining Institute • The Harvest Under God • The Law Offices of Paul H. Nathan • The Little Mud Puddles Learning Center • The Louis L. Borick Foundation • The Partnership for Los Angeles Schools • The Philip and Muriel Berman Foundation • The Resource Connection • The Respect Institute • The RightWay Foundation • The Rhythmic Arts Project • The Talk Institute • The Traveling Trio • The Urban Homes Group • The Wendling Group • The Women's Foundation of California • Think Together • Third Street Community Center • Three Stones Wellness • Thrive Alliance of Nonprofits, San Mateo • Thrive ILP Independent Living Program • Thrive SF • Through the Looking Glass • Tikkun Consulting • Tikun Olam • Time4 Partner Marketing • Toque Blanche • TORYS Day • TOT INDUSTRIES • Total Impact Advisors • Trinity Baptist Children's Center • Tulare Community Health Clinic • Tulare County Council on Child and Youth Development • U • UC Merced Resource Center for Community Engaged Scholarship • UCLA Early Care and Education • UMMA Community

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Clinic • Un Mundo de Amigos Preschool • Uncommon Good • UNICEF College Campus Initiative at Diablo Valley College United Advocates for Children & Families
 United Educators of San Francisco (UESF)
 United Job Creation Council (UJCC) • United Job Creation Council - Teleion Mentoring • United States Entertainment Force Inc. • United Way California Capital Region • United Way of Merced County • United Way of the Bay Area • United Way of Greater LA • United Way Silicon Valley • United Way of Tulare County • United Ways of California • Unity Care Group, Inc. • University of the Pacific University of the Pacific Gladys L Benerd School of Education
 Uptown Studios
 Upward Bound House
 Urban Design Center • Urban Home • UROK Learning Institute • V • Vacaville PAL • Vallejo Police Activities League • Valley Medical Center Foundation • Valley Oak Children's Services • ValleyPBS • Valley Springs Youth • Variety Boys and Girls Club • Venice Family Clinic • Violence Prevention Coalition • Vision to Learn • Vision y Compromiso • Vista del Mar • Viva Strategy + Communications • VPE TRADIGITAL Communications • W-X • Waking the Village • Walnut Creek Bulldawgs Walnut Creek Civic Arts Education • Wasserman & Wasserman, LLP • Watsonville Police Athletic League • Watsonville Youth City Council • Waypoint Wealth Partners • We Fight 4 U • Wealth Architects • WellDone • Wells Bring Hope • West Los Angeles Neighborhood Council • WestCare California, Inc. • Westly Foundation • Westside Children's Center • Westside Infant Network • Westside Kinship Support Services • Westwood Neighborhood Council • Wettig Law Firm • Women Lawyers Association of Los Angeles • Women's Health Information & Education, Inc. • Worksite Wellness LA • World of Children Award • World Savvy • World of Wonders Science Museum • Wu Yee Children's Services • Y • Yes4Girls YMCA of Metropolitan Los Angeles
 YMCA of San Francisco
 YMCA of Silicon Valley
 YMCA of the Central Bay Area/ Early Childhood Services • YMCA of the East Bay • Yolo County Children's Alliance • Yolo County Office of Education • Young Minds Advocacy Project • Young peoples policy solutions • Youth Alliance • Youth Enrichment Program • Youth Enrichment Strategies • Youth UpRising • Z • ZERO TO THREE Western Office • 123 • 211 Alameda County (Eden I & R) • 211 California • 211 LA County • 211 Orange County • 211 Riverside County • 211 San Bernadino • 211 San Diego • 211 Ventura (Interface Children and Family Services) • 10,000 Degrees ... and more organizations are joining every day!

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AGENDA ITEM:	ITEM: Social and Emotional Support Programs in CUSD			
Prepared by: Scott Lindstrom, Janet Brinson, and Sheri Zeno				
Consent	Board Date _November 5, 2014			
X Information Only				
Discussion/Action				

## **Background Information**

The Workshop will provide a linear snapshot of what is available to students and families pre-K through 12<sup>th</sup> grade and beyond. In addition, the Strengthening Families Framework will be introduced as a way to expand the important work being done to support CUSD families.

## **Educational Implications**

The social and emotional support programs in CUSD are paramount to the social and emotional competence of students which in turn greatly affects their educational fortitude and success. Students' and families' developed resiliency is often what keeps student on track even during times of extreme stress or crisis. Full educational implications are immeasurable but attendance rates test scores, and graduation rates are affected both positively or negatively by the social and emotional state of our students.

## Fiscal Implications

Some elements of the social and emotional support services are supported by the general fund.

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AGENDA ITEM:	California School Board Association	(CSBA	) Annual Conference
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Prepared by:	Kelly Staley		
Consent		Board Date	November 5, 2014
Information On	ly		
X Discussion/Act	ion		

#### **Background Information**

Each year the California School Board Association hosts a conference for school board members. Topics address current trends and issues in K-12 education. The Board will discuss participation in the 2014 CSBA conference scheduled to be held December 13 through December 16 in San Francisco.

## **Educational Implications**

Board members informed of current issues facing K-12 education, including updates on topics such as Local Control Funding Formula, Local Control Accountability Plan, Common Core Standards, State Testing Program, Career Technical Education, and Safe Schools.

## **Fiscal Implications**

Attendance at the annual conference has been budgeted for the 2014-2015 school year. Costs will be approximately \$1,400 per Board member attending. Approximate cost to include:

- Conference fee: \$485
- Transportation: \$195
- Food: \$120
- Lodging: \$600